

Informazione Regolamentata n. 1615-23-2024	Data/Ora Inizio Diffusione 11 Marzo 2024 17:42:30	Euronext Milan
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Utenza - Referente : FINECOBANKN02 - Spolini

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Oggetto : PR FINECO_RESULTS TENDER OFFER AT1

Testo del comunicato

Vedi allegato



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FinecoBank successfully concludes the tender offer for one series of its Additional Tier 1 notes

Milan, 11 March 2024

Following the press release on March 4th, 2024, FinecoBank S.p.A. (the **Offeror** or **FinecoBank**) announces the final results of the cash tender offer in respect of any and all of its €300,000,000 Non-Cumulative Temporary Write-Down Deeply Subordinated Fixed Rate Resettable Notes (ISIN: XS2029623191) (the **Notes**), in an aggregate nominal amount outstanding of €300,000,000 (the **Offer**).

The aggregate nominal amount of the Notes validly tendered in the Offer amounted to € 168,117,000. The Offeror will purchase all Notes validly tendered. The Offeror has received regulatory approval from the European Central Bank to call the remaining amount of the Notes not purchased in the Offer at the first available date, on 3 December 2024.

The Offer was launched on 4 March 2024 and made on the terms and subject to the conditions set out in the tender offer memorandum dated 4 March 2024, including satisfaction (or, subject to any applicable regulatory approval, waiver) of the New Issue Condition (the **Tender Offer Memorandum**). Capitalised terms used in this announcement but not defined have the meanings given to them in the Tender Offer Memorandum, which is available, subject to eligibility and registration, on the offer website (the **Offer Website**): <https://projects.morrowsodali.com/fineco>.

A summary of the final results of the Offer is set out below:

Description of the Notes	ISIN	Acceptance Amount	Purchase Price
€300,000,000 Non-Cumulative Temporary Write-Down Deeply Subordinated Fixed Rate Resettable Notes	XS2029623191	€ 168,117,000	100.50%

The Settlement Date for the Offer is expected to be 13 March 2024.

On the Settlement Date, the Offeror will pay the Purchase Price Consideration and the Accrued Interest to Noteholders who have validly tendered their Notes for purchase in respect of the Notes accepted for purchase pursuant to the Offer. The aggregate nominal amount of Notes that will remain outstanding after the Settlement Date will be equal to € 131,883,000.

BNP Paribas and UniCredit Bank GmbH are acting as Dealer Managers of the Offer.

Morrow Sodali Ltd is acting as Information and Tender Agent of the Offer.



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DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. If you are in any doubt as to the contents of this announcement or the Tender Offer Memorandum or the action you should take, you are recommended to seek your own financial and legal advice, including as to any tax consequences, immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser.

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