



SPAFID
CONNECT

Informazione Regolamentata n. 1803-5-2022	Data/Ora Ricezione 04 Gennaio 2022 10:09:19	Euronext Star Milan
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Societa' : OPENJOBMETIS
Identificativo : 155989
Informazione
Regolamentata
Nome utilizzatore : OPENJOBN07 - ESPOSTI
Tipologia : 3.1
Data/Ora Ricezione : 04 Gennaio 2022 10:09:19
Data/Ora Inizio : 04 Gennaio 2022 10:09:20
Diffusione presunta
Oggetto : OJM_PR_Update to the Essential
Information included in Shareholders
Agreement

Testo del comunicato

Vedi allegato.

UPDATE TO THE ESSENTIAL INFORMATION INCLUDED IN SHAREHOLDERS' AGREEMENT

Milan, 04 January 2022 – Openjobmetis S.p.A. (Borsa Italiana: **OJM**), one of the main employment agencies, listed on the Euronext Milan, STAR segment, managed by Borsa Italiana, announces that – following the increase of voting rights occurred during year 2021 referred to press releases issued on 7 May 2021 (Regulated Information no. 1803-31-2021/ 1803-32-2021), on 7 June 2021 (Regulated Information no. 1803-48-2021 / 1803-49-2021) and on 7 July 2021 (Regulated Information no. 1803-70-2021 / 1803-71-2021) – the essential information included in the “2020 Shareholders’ Agreement” existing between Omniafin S.p.A. e MTI Investimenti S.r.l. has been updated, with respect to that was previously published on 26 March 2021.

The document is available on the website www.openjobmetis.it (Corporate Governance/ Shareholders agreements), as well as at the authorised storage device eMarket STORAGE (www.emarketstorage.com).

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The following table shows the number of ordinary shares and voting rights held by each Party and bound by 2020 Shareholders’ Agreement as well as the percentage represented by such shares and voting rights with respect (i) to the total number of the shares representative of the share capital of the Company and to the total number of the shares bound by 2020 Shareholders’ Agreement, as well as, (ii) to the total number of the voting rights exercisable at the general meeting and to the total voting rights bound by 2020 Shareholders’ Agreement.

The table shows the situation updated as at 04 January 2022.

Shareholder	No. of the voting rights bound by the 2020 Shareholders’ Agreement	% of the voting rights of the total outstanding voting rights	% of voting rights of the total voting rights bound by the 2020 Shareholders’ Agreement	No. of the shares bound by the 2020 Shareholders’ Agreement	% of shares of total share capital	% of shares of total shares bound by the 2020 Shareholders’ Agreement
Omniafin	4,885,232	25.936	78.521	2,442,616	17.814	78.014
MTI Investimenti	1,336,294	7.095	21.479	688,397 (*)	5.020	21.986
Total	6,221,526	33.031	100	3,131,013	22.834	100

(*) of which (i) 647,897 shares with increased voting rights, (ii) 12,500 shares without increased voting rights and given by MTI to Equita SIM S.p.A., in its capacity as a specialist operator pursuant to Art. 2.3.5. of the Regulations for markets organised and managed by Borsa Italiana S.p.A. and (iii) a further 28,000 shares for which the procedure for the increase in voting rights is pending.

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Openjobmetis at a glance: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 517,0 million in the year ended 31 December 2020. Openjobmetis SpA, which provides temporary work employment, operates through a network of 150 branches and Specialised Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, I&CT, Horeca, Agro-Industrial and Diversity Talent, as well as aerospace, naval and energy thanks to the acquisition of Quanta S.p.A., a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team of Openjobmetis and the related business line UNA Forza Vendite which deals with commercial figures and sales agents. Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the new highly specialized vertical competence center focused on recruitment and selection that operates through the brands Seltis, Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance. Finally (iv) HC Srl, a result of the merger of Corium Srl and HC Srl, 92.9% owned, which deals with training, coaching and outplacement and (v) Lyve Srl, a 50.66% subsidiary, a training company specialized in the field of financial and insurance services.

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Fine Comunicato n.1803-5

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