



SPAFID  
CONNECT

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Regolamentata  
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Oggetto : Notice of filing of document

*Testo del comunicato*

Vedi allegato.

## Notice of filing of document

**Milan, 5 January 2022** – Nexi S.p.A. hereby informs that (i) the extract relating to the termination of the framework agreement, executed on February 11, 2021, as following amended, by Nexi S.p.A., SIA S.p.A., CDP Equity S.p.A., FSIA Investimenti S.r.l. and Mercury UK Holdco Limited setting forth the terms and conditions related to the merger of SIA S.p.A by way of incorporation with and into Nexi S.p.A. (the “Merger”) (published in the Italian national newspaper “Corriere della Sera” on January 4, 2022); (ii) the updated essential information relating to the shareholders’ agreement entered into on December 16, 2021, in the context of the Merger, ; as well as (iii) the extract relating to the effectiveness of the demerger agreement, executed on May 19, 2021 by CDP Equity S.p.A., FSIA Investimenti S.r.l., FSI Investimenti S.p.A., Poste Italiane S.p.A. and PSIA S.r.l. setting forth the terms and conditions related to the partial no proportional demerger of FSIA S.p.A. (controlled by CDP Equity S.p.A. through FSI Investimenti S.p.A.) in favour of PSIA S.r.l., wholly owned by Poste Italiane S.p.A. in the context of the Merger (published in the Italian national newspaper “Corriere della Sera” on January 4, 2022); and (iv) the updated essential information relating to the relevant provisions under art. 122 of the Legislative Decree 58/1998 contained in such demerger agreement, are available to the public on the Company’s website ([www.nexigroup.com](http://www.nexigroup.com)) and on the authorized storage mechanism “eMarket STORAGE” (<http://www.emarketstorage.com>).

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**Nexi** is Europe's PayTech company operating in high-growth, attractive European markets and technologically advanced countries. Listed on Borsa Italiana's MTA, Nexi has the scale, geographic reach and abilities to drive the transition to a cashless Europe. With its portfolio of innovative products, e-commerce expertise and industry-specific solutions, Nexi provides flexible support for the digital economy and the entire payment ecosystem globally, across a broad range of different payment channels and methods. Nexi's technological platform and the best-in-class professional skills in the sector lets the company operate at its best in three market segments: Merchant Services & Solutions, Cards & Digital Payments and Digital Banking & Corporate Solutions. Nexi constantly invests in technology and innovation, focusing on two fundamental principles: meeting, together with its partner banks, customer needs and creating new business opportunities for them. Nexi is committed to supporting people and businesses of all sizes, transforming the way people pay and businesses accept payments. It offers companies the most innovative and reliable solutions to better serve their customers and expand. By simplifying payments and enabling people and businesses to build closer relationships and grow together, Nexi promotes progress to benefit everyone. [www.nexi.it](http://www.nexi.it)

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