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CONNECT

Informazione Regolamentata n. 20176-6-2022	Data/Ora Ricezione 14 Gennaio 2022 17:52:27	Euronext Milan
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Societa' : SALCEF GROUP  
Identificativo : 156300  
Informazione  
Regolamentata  
Nome utilizzatore : SALCEFGROUPN02 - Valeriano Salciccia  
Tipologia : 2.5  
Data/Ora Ricezione : 14 Gennaio 2022 17:52:27  
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Diffusione presunta  
Oggetto : Completion of the conversions of  
Performance Shares and Special Shares

*Testo del comunicato*

Vedi allegato.



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Press Release

## Completion of the conversions of Performance Shares and Special Shares

Rome, 14 January 2022 - In accordance with the provisions of Article 7.4, letter (c), roman (iii) and of Article 7.5, letter (e), roman (ii) of the Articles of Association of Salcef Group S.p.A. (the "**Company**"), the Company informs that on 15 January 2022:

- n. 641,044 Performance Shares will be converted, with a ratio of n. 5 Ordinary Shares each n. 1 Performance Share, in n. 3,205,220 Ordinary Shares;
- n. 153,851 Special Shares will be converted, with a ratio of n. 7 Ordinary Shares each n. 1 Special Share, in n. 1,076,957 Ordinary Shares.

based on the number of Warrant Salcef Nuovi exercised between 1 January 2021 and 31 December 2021.

For additional information, please refer to the Articles of Association of the Company available (only in Italian) at the Company's registered office and on the website <https://www.salcef.com> in the *Governance/Company Documents* section.

It should be noted that, following the completion of the aforementioned conversions and what was already disclosed to the market on 22 July 2021, the share capital of the Company will be made of ordinary shares only, listed on the Euronext STAR Milan. The Company will communicate the change in the share capital and will provide for the further fulfilments required according to law within the terms and in the manner provided for by the regulations in force.

This press release is available on the Salcef Group website <https://www.salcef.com> in the *Investor Relations/Price Sensitive Press Releases* section.

The Salcef Group has been operating for over 70 years in the development and innovation of sustainable mobility infrastructures. It is a global player in the maintenance, renewal, construction and electrification of railway and urban transport infrastructure, as well as in the construction and sale of railway machines and the production of reinforced concrete structures. Maintenance and renewal of railway and urban infrastructure form the core business and account for 71% of volumes. Established in 1949, Salcef has been controlled by the Salciccia family since 1975 and it is currently led by brothers Gilberto and Valeriano Salciccia, in the roles of Chairman and Chief Executive Officer respectively. The Group has 6 Operative Business Units and is present on 4 continents. It employs more than 1,400 highly specialized resources and in 2020 recorded revenues for 340 million euro. The Salcef Group is based in Italy and since October 2021 is listed on the STAR segment of the Euronext Milan market of the Italian Stock Exchange (Borsa Italiana: SCF; Reuters: SCFG.MI; Bloomberg: SCF:IM).

Fine Comunicato n.20176-6

Numero di Pagine: 3