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CONNECT

Informazione Regolamentata n. 20176-8-2022	Data/Ora Ricezione 18 Gennaio 2022 16:37:05	Euronext Milan
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Societa' : SALCEF GROUP
Identificativo : 156407
Informazione
Regolamentata
Nome utilizzatore : SALCEFGROUPN02 - Valeriano Salciccia
Tipologia : 2.5
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Diffusione presunta
Oggetto : Notice of change in the share capital

<i>Testo del comunicato</i>

Vedi allegato.

Notice of change in the share capital

Rome, 18 January 2022 - Salcef Group S.p.A. (the "**Company**") announces, pursuant to Article 85-bis of Consob Regulation No. 11971/1999 as subsequently amended, the updated composition of the share capital (fully subscribed and paid up) of the Company following the conversion of Performance Shares and Special Shares as already communicated on 14 January 2022.

The new certificate of change in share capital was filed today with the Rome Companies Register.

The new composition of the share capital of the Company is as follows:

Type of Shares	PREVIOUS SHARE CAPITAL			CURRENT SHARE CAPITAL		
	No. Shares	Nominal value per share	Euro	No. Shares	Nominal value per share	Euro
Ordinary	58,117,729	Shares without nominal value	139,634,703.15	62,399,906	Shares without nominal value	141,544,532.20
Performance Shares	641,044		1,540,183.87	-		-
Special Shares	153,851		369,645.19	-		-
TOTAL	58,912,624		141,544,532.20	62,399,906		141,544,532.20

The following table shows the data related to the existing shares and corresponding voting rights as of today,

The Salcef Group has been operating for over 70 years in the development and innovation of sustainable mobility infrastructures. It is a global player in the maintenance, renewal, construction and electrification of railway and urban transport infrastructure, as well as in the construction and sale of railway machines and the production of reinforced concrete structures. Maintenance and renewal of railway and urban infrastructure form the core business and account for 71% of volumes. Established in 1949, Salcef has been controlled by the Salciccia family since 1975 and it is currently led by brothers Gilberto and Valeriano Salciccia, in the roles of Chairman and Chief Executive Officer respectively. The Group has 6 Operative Business Units and is present on 4 continents. It employs more than 1,400 highly specialized resources and in 2020 recorded revenues for 340 million euro. The Salcef Group is based in Italy and since December 2020 it has been listed on the "Mercato Telematico Azionario" of the Italian Stock Exchange (Borsa Italiana: SCF; Reuters: SCFG.MI; Bloomberg: SCF:IM).

Type of Shares	PREVIOUS SITUATION		CURRENT SITUATION	
	No. Shares	No. Voting rights ¹	No. Shares	No. Voting rights ²
Ordinary	58,117,729	57,619,486	62,399,906	61,901,663
Performance Shares	641,044	641,044	-	-
Special Shares	153,851	-	-	-
TOTAL	58,912,624	58,260,530	62,399,906	61,901,663

(1) Special shares and Treasury Shares excluded from the calculation

(2) Treasury Shares excluded from the calculation

In conclusion, it should be noted that the Company's updated Articles of Association, filed with the Company Register of Rome, has been made available to the public at the Company's registered office, on the Company's website (www.salcef.com, *Corporate Governance/Corporate Documents* section) and at the authorised storage mechanism eMarket STORAGE accessible from the website www.emarketstorage.com.

This press release is available on the Salcef Group website <https://www.salcef.com>, in the *Investor Relations/Price Sensitive Press Releases* section.

Fine Comunicato n.20176-8

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