



SPAFID
CONNECT

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Oggetto : PR - Other resolutions

<i>Testo del comunicato</i>

Vedi allegato.

PRESS RELEASE

FinecoBank: other resolutions

The Board of Directors of FinecoBank today approved the following resolutions:

- ***Free capital increase through the issuance of FinecoBank ordinary shares in order to support the “LTI 2018-2020” for Employees.***
- ***Free capital increases through the issuance of FinecoBank ordinary shares in order to support the “2016, 2017, 2018, 2019 and 2020 Incentive Systems”***

Milan, February 9, 2022

- ***Free capital increase through the issuance of FinecoBank ordinary shares in order to support the “LTI 2018-2020” for Employees.***

The Board of Directors of FinecoBank S.p.A., once verified the achievement of the conditions under the Plan, has approved, referring to the “LTI 2018-2020” the allocation of 52,302 ordinary shares. Consequently, the Board of Directors has approved to increase the share capital, pursuant to Article 2449 of the Italian Civil Code, for a maximum amount of Euro 17,259.66 corresponding to 52,302 ordinary shares with a nominal value of Euro 0.33 each, that will be granted to the LTI 2018-2020 beneficiaries by using the corresponding amount of the reserve known “Provisions linked to the medium-long term incentive system for the staff of FinecoBank”. These shares – not subject to any constraints and, therefore, freely transferable from the date of their issue-will have the same rights as those in circulation and regular dividend.

The Board of Directors has approved the consequent amendments to the By-laws establishing that the above resolution will be effective starting from March 31st 2022, date of the aforementioned capital increase execution.

- ***Free capital increases through the issuance of FinecoBank ordinary shares in order to support the “2016, 2017, 2018, 2019 and 2020 Incentive Systems”***

The Board of Directors, in order to execute the 2016, 2017, 2018, 2019 and 2020 Incentive Systems, once verified the achievement of the conditions under the Systems, has approved to allocate a maximum amount of 167,788 ordinary shares, and consequently to increase the share capital, pursuant to Article 2349 of the Italian Civil Code, for an overall maximum amount of Euro 55,370.04 corresponding to 167,788 ordinary shares with a nominal value of Euro 0.33 each that will be granted to the 2016, 2017, 2018, 2019 and 2020 Incentive Systems beneficiaries, as per the System Rules, by using the corresponding amount of the reserve known “Provisions linked to the medium-long term incentive system for the staff of FinecoBank”. These shares – not subject to any constraints and, therefore, freely transferable from the date of their issue – will have the same rights as those in circulation and regular dividend.

The Board of Directors has approved the consequent amendments to the By-laws, establishing that the above resolution will be effective starting from March 31st 2022, date of the aforementioned capital increase execution.

**FincoBank**

FincoBank is one of the most important FinTech banks in Europe. Listed on the FTSE MIB, Finco offers a unique business model in Europe, combining advanced platforms with a large network of financial advisors. It offers a single account with banking, trading and investment services, through transactional and advisory platforms developed with proprietary technologies. Finco is a leading bank in brokerage in Europe, and one of the most important players in Private Banking in Italy, offering advanced and tailor-made advisory services. Since 2017, FincoBank is in the UK with an offer focused on brokerage, banking and investment services. Finco Asset Management was founded in Dublin in 2018, with the mission to develop investment solutions in partnership with top international asset managers.

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