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Informazione Regolamentata n. 2378-10-2022	Data/Ora Ricezione 17 Febbraio 2022 17:43:23	Euronext Milan
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Societa' : THE ITALIAN SEA GROUP

Identificativo : 157543

Informazione
Regolamentata

Nome utilizzatore : ITALIANSEAGROUPN05 - Lazzoni

Tipologia : 2.2

Data/Ora Ricezione : 17 Febbraio 2022 17:43:23

Data/Ora Inizio : 17 Febbraio 2022 17:43:25

Diffusione presunta

Oggetto : The Italian Sea Group S.p.A. has deposited the Merger Plan for the incorporation of the subsidiary New Sail S.r.l.

Testo del comunicato

Vedi allegato.

THE ITALIAN SEA GROUP

PRESS RELEASE

The Italian Sea Group S.p.A. has deposited the Merger Plan for the incorporation of the subsidiary New Sail S.r.l. in the Commercial Register of Massa and Carrara

Marina di Carrara, February 17th, 2022 – As an integration to the press release published today, The Italian Sea Group S.p.A., global operator in the luxury yachting industry, announces that it has deposited the Merger Plan for the incorporation of the 100% subsidiary New Sail S.r.l. in The Italian Sea Group S.p.A. within the Commercial Register of Massa and Carrara.

The Press Release is available in the Investor section of our website at the following link <https://investor.theitalianseagroup.com/en/press-releases/>.

This document is an English translation from Italian. The Italian original shall prevail in case of difference in interpretation and/or factual errors.

The Italian Sea Group

The Italian Sea Group is a global operator in the luxury yachting industry, listed on Euronext Milan (“EXM”) and active in the construction and refit of motoryachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance of its yachts, Perini Navi, excellence in the engineering and design of large sailing yachts, and Picchiotti Yacht, historical brand in the Italian yachting industry; the Company has a business unit that manages the maintenance and refit services for yachts and mega yachts with a length over 60 metres. The Italian Sea Group is the first Italian superyacht maker for vessels over 50 metres.

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Fine Comunicato n.2378-10

Numero di Pagine: 3