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Informazione Regolamentata n. 1928-16-2022	Data/Ora Ricezione 01 Marzo 2022 18:04:28	Euronext Milan
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Societa' : BANCO BPM  
Identificativo : 157941  
Informazione  
Regolamentata  
Nome utilizzatore : BANCOBPMN09 - Marconi  
Tipologia : 2.2  
Data/Ora Ricezione : 01 Marzo 2022 18:04:28  
Data/Ora Inizio : 01 Marzo 2022 18:04:30  
Diffusione presunta  
Oggetto : BANO BPM: TRANSFER OF 39.5% OF  
THE SHARE CAPITAL OF FACTORIT  
S.P.A. TO BANCA POPOLARE DI  
SONDRIO S.P.A.

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### TRANSFER OF 39.5% OF THE SHARE CAPITAL OF FACTORIT S.P.A. TO BANCA POPOLARE DI SONDRIO S.P.A.

*Milan, 1 March 2022* – Banco BPM has announced that today it signed a share sale agreement for the transfer to Banca Popolare di Sondrio S.p.A. of its overall shareholding, equal to 39.5% of the share capital, held in Factorit S.p.A., an intermediary pursuant to Article 106 of the Consolidated Law on Banking (CBL) that operates in the advances and collection of trade receivables and related services.

The consideration agreed for the transfer to Banca Popolare di Sondrio S.p.A., already holding 60.5% of the share capital of Factorit S.p.A., is equal to a total of Euro 75 million, in line with the value at which the equity investment is recognised in the consolidated financial statements at 31 December 2021.

Therefore, the completion of the transaction, which is part of the more general action undertaken by Banco BPM in recent years to rationalise its equity investment portfolio, has no impact on the income statement, while it generates a positive impact of 14 basis points on the fully phased CET1 ratio compared to the same figure at 31 December 2021.

The transaction will be finalised by the end of this month.

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Fine Comunicato n.1928-16

Numero di Pagine: 3