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| Informazione<br>Regolamentata n.<br>0116-11-2022 | Data/Ora Ricezione<br>03 Marzo 2022<br>17:58:56 | Euronext Milan |
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Identificativo : 158037  
Informazione  
Regolamentata  
Nome utilizzatore : ENELN07 - Giannetti  
Tipologia : REGEM  
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Diffusione presunta  
Oggetto : Enel publishes 2021 fourth quarter and full  
year Group operating data report

*Testo del comunicato*

Vedi allegato.



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RELEASE**

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**ENEL PUBLISHES 2021 FOURTH QUARTER AND FULL YEAR GROUP  
OPERATING DATA REPORT**

**Rome, March 3<sup>rd</sup>, 2022** – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the fourth quarter and full year of 2021.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website ([www.enel.com](http://www.enel.com)), and - together with this press release - through the authorised storage mechanism "eMarket Storage" ([www.emarketstorage.com](http://www.emarketstorage.com)).



# FULL YEAR 2021

Quarterly Bulletin

# Quarterly bulletin

Operating data FY 2021



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4. Disclaimer

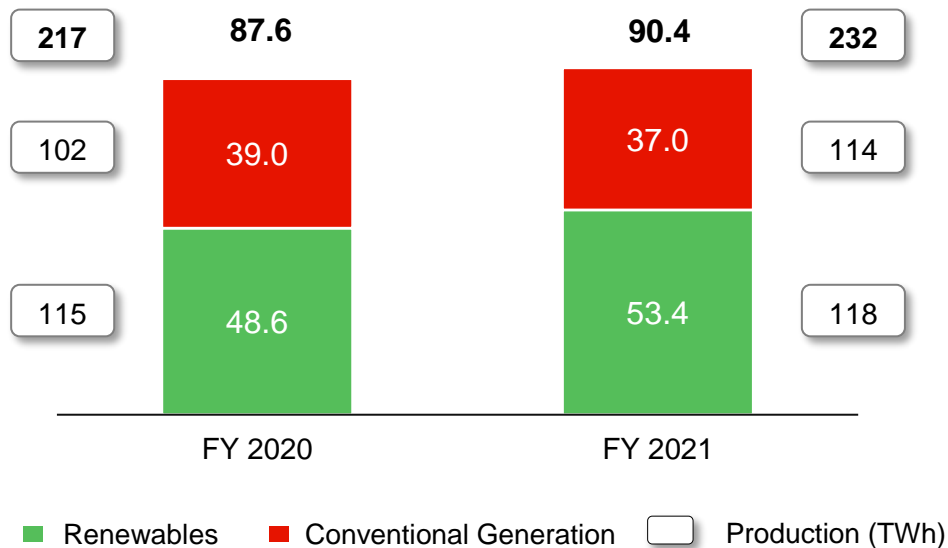




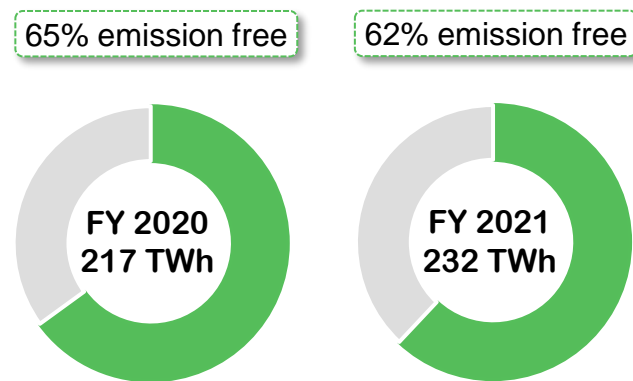
# Enel Green Power & Conventional Generation

## Operating data FY 2021

Installed capacity (GW) and production evolution<sup>1</sup>



Emission free share of production<sup>1,2</sup>



1. Rounded figures. Includes capacity and production from renewable managed assets.  
 2. Considers nuclear + renewable (consolidated & managed).



# Enel Green Power & Conventional Generation

## Installed capacity & production at Group level

Installed capacity (MW)

| Group                                | FY 2021       | % Weight     | FY 2020       | % Weight     | Δ yoy        | 2021 Add. Cap. |
|--------------------------------------|---------------|--------------|---------------|--------------|--------------|----------------|
| Hydro                                | 27,847        | 32.0%        | 27,820        | 33.1%        | 0.1%         | 33             |
| Wind                                 | 14,903        | 17.1%        | 12,412        | 14.8%        | 20.1%        | 2,596          |
| Solar & Others                       | 6,401         | 7.4%         | 3,903         | 4.6%         | 64.0%        | 2,514          |
| Geothermal                           | 915           | 1.1%         | 882           | 1.1%         | 3.7%         | 33             |
| <b>Total Renewables</b>              | <b>50,066</b> | <b>57.5%</b> | <b>45,016</b> | <b>53.6%</b> | <b>11.2%</b> | <b>5,176</b>   |
| Nuclear                              | 3,328         | 3.8%         | 3,328         | 4.0%         | 0.0%         | -              |
| Coal                                 | 6,910         | 7.9%         | 8,903         | 10.6%        | -22.4%       | 1              |
| CCGT                                 | 15,039        | 17.3%        | 15,009        | 17.9%        | 0.2%         | 32             |
| Oil & Gas                            | 11,715        | 13.5%        | 11,711        | 13.9%        | 0.0%         | 5              |
| <b>Total Conventional Generation</b> | <b>36,992</b> | <b>42.5%</b> | <b>38,951</b> | <b>46.4%</b> | <b>-5.0%</b> | <b>38</b>      |
| <b>Total consolidated capacity</b>   | <b>87,058</b> | <b>100%</b>  | <b>83,967</b> | <b>100%</b>  | <b>3.7%</b>  | <b>5,214</b>   |
| <b>Managed capacity</b>              | <b>3,322</b>  |              | <b>3,600</b>  |              | <b>-7.7%</b> |                |
| <b>Total installed capacity</b>      | <b>90,380</b> |              | <b>87,567</b> |              | <b>3.2%</b>  |                |

Production (GWh)

| Group                                | FY 2021        | % Weight     | FY 2020        | % Weight     | Δ yoy        | Quarter prod. |
|--------------------------------------|----------------|--------------|----------------|--------------|--------------|---------------|
| Hydro                                | 57,001         | 25.6%        | 62,437         | 30.1%        | -8.7%        | 13,576        |
| Wind                                 | 37,791         | 17.0%        | 30,992         | 15.0%        | 21.9%        | 10,687        |
| Solar & Others                       | 7,940          | 3.6%         | 5,803          | 2.8%         | 36.8%        | 2,157         |
| Geothermal                           | 6,086          | 2.7%         | 6,127          | 3.0%         | -0.7%        | 1,544         |
| <b>Total Renewables</b>              | <b>108,817</b> | <b>48.9%</b> | <b>105,360</b> | <b>50.9%</b> | <b>3.3%</b>  | <b>27,964</b> |
| Nuclear                              | 25,504         | 11.5%        | 25,839         | 12.5%        | -1.3%        | 5,609         |
| Coal                                 | 13,858         | 6.2%         | 13,155         | 6.4%         | 5.3%         | 4,605         |
| CCGT                                 | 51,718         | 23.2%        | 43,353         | 20.9%        | 19.3%        | 14,242        |
| Oil & Gas                            | 22,709         | 10.2%        | 19,401         | 9.4%         | 17.1%        | 5,963         |
| <b>Total Conventional Generation</b> | <b>113,789</b> | <b>51.1%</b> | <b>101,749</b> | <b>49.1%</b> | <b>11.8%</b> | <b>30,419</b> |
| <b>Total consolidated production</b> | <b>222,605</b> | <b>100%</b>  | <b>207,108</b> | <b>100%</b>  | <b>7.5%</b>  | <b>58,383</b> |
| <b>Managed production</b>            | <b>9,632</b>   |              | <b>9,894</b>   |              | <b>-2.6%</b> |               |
| <b>Total production</b>              | <b>232,237</b> |              | <b>217,002</b> |              | <b>7.0%</b>  |               |



# Enel Green Power & Conventional Generation

## Consolidated capacity & production – Italy

Installed capacity (MW)

| Italy                                | FY 2021       | % Weight     | FY 2020       | % Weight     | Δ yoy        | 2021 Add. Cap. |
|--------------------------------------|---------------|--------------|---------------|--------------|--------------|----------------|
| Hydro                                | 12,444        | 48.6%        | 12,417        | 47.0%        | 0.2%         | 29             |
| Wind                                 | 794           | 3.1%         | 771           | 2.9%         | 2.9%         | 22             |
| Solar & Others                       | 29            | 0.1%         | 29            | 0.1%         | -0.4%        | 1              |
| Geothermal                           | 774           | 3.0%         | 769           | 2.9%         | 0.6%         | 4              |
| <b>Total Renewables</b>              | <b>14,040</b> | <b>54.8%</b> | <b>13,986</b> | <b>53.0%</b> | <b>0.4%</b>  | <b>57</b>      |
| Coal                                 | 4,720         | 18.4%        | 5,594         | 21.2%        | -15.6%       | -              |
| CCGT                                 | 4,596         | 17.9%        | 4,583         | 17.4%        | 0.3%         | 13             |
| Oil & Gas                            | 2,253         | 8.8%         | 2,237         | 8.5%         | 0.7%         | 5              |
| <b>Total Conventional Generation</b> | <b>11,569</b> | <b>45.2%</b> | <b>12,414</b> | <b>47.0%</b> | <b>-6.8%</b> | <b>18</b>      |
| <b>Total</b>                         | <b>25,609</b> | <b>100%</b>  | <b>26,400</b> | <b>100%</b>  | <b>-3.0%</b> | <b>75</b>      |

Production (GWh)

| Italy                                | FY 2021       | % Weight     | FY 2020       | % Weight     | Δ yoy        | Quarter prod. |
|--------------------------------------|---------------|--------------|---------------|--------------|--------------|---------------|
| Hydro                                | 17,273        | 36.0%        | 16,582        | 39.0%        | 4.2%         | 3,794         |
| Wind                                 | 1,333         | 2.8%         | 1,204         | 2.8%         | 10.8%        | 394           |
| Solar & Others                       | 59            | 0.1%         | 57            | 0.1%         | 3.6%         | 9             |
| Geothermal                           | 5,491         | 11.4%        | 5,608         | 13.2%        | -2.1%        | 1,384         |
| <b>Total Renewables</b>              | <b>24,157</b> | <b>50.4%</b> | <b>23,451</b> | <b>55.2%</b> | <b>3.0%</b>  | <b>5,580</b>  |
| Coal                                 | 10,529        | 22.0%        | 9,085         | 21.4%        | 15.9%        | 3,647         |
| CCGT                                 | 12,835        | 26.8%        | 9,677         | 22.8%        | 32.6%        | 4,225         |
| Oil & Gas                            | 444           | 0.9%         | 282           | 0.7%         | 57.2%        | 62            |
| <b>Total Conventional Generation</b> | <b>23,808</b> | <b>49.6%</b> | <b>19,044</b> | <b>44.8%</b> | <b>25.0%</b> | <b>7,934</b>  |
| <b>Total</b>                         | <b>47,964</b> | <b>100%</b>  | <b>42,495</b> | <b>100%</b>  | <b>12.9%</b> | <b>13,514</b> |



# Enel Green Power & Conventional Generation

## Consolidated capacity & production – Iberia

Installed capacity (MW)

| Iberia                               | FY 2021       | % Weight     | FY 2020       | % Weight     | Δ yoy        | 2021 Add. Cap. |
|--------------------------------------|---------------|--------------|---------------|--------------|--------------|----------------|
| Hydro                                | 4,746         | 22.5%        | 4,749         | 21.9%        | -0.1%        | 4              |
| Wind                                 | 2,546         | 12.0%        | 2,422         | 11.2%        | 5.1%         | 123            |
| Solar & Others                       | 1,098         | 5.2%         | 610           | 2.8%         | 80.0%        | 500            |
| <b>Total Renewables</b>              | <b>8,390</b>  | <b>39.7%</b> | <b>7,781</b>  | <b>35.9%</b> | <b>7.8%</b>  | <b>627</b>     |
| Nuclear                              | 3,328         | 15.7%        | 3,328         | 15.4%        | 0.0%         | -              |
| Coal                                 | 1,644         | 7.8%         | 2,764         | 12.8%        | -40.5%       | -              |
| CCGT                                 | 5,445         | 25.8%        | 5,445         | 25.1%        | 0.0%         | -              |
| Oil & Gas                            | 2,333         | 11.0%        | 2,334         | 10.8%        | 0.0%         | -              |
| <b>Total Conventional Generation</b> | <b>12,751</b> | <b>60.3%</b> | <b>13,871</b> | <b>64.1%</b> | <b>-8.1%</b> | <b>-</b>       |
| <b>Total</b>                         | <b>21,140</b> | <b>100%</b>  | <b>21,652</b> | <b>100%</b>  | <b>-2.4%</b> | <b>627</b>     |

Production (GWh)

| Iberia                               | FY 2021       | % Weight     | FY 2020       | % Weight     | Δ yoy        | Quarter prod. |
|--------------------------------------|---------------|--------------|---------------|--------------|--------------|---------------|
| Hydro                                | 6,122         | 10.6%        | 7,682         | 13.7%        | -20.3%       | 1,258         |
| Wind                                 | 5,605         | 9.7%         | 5,235         | 9.3%         | 7.1%         | 1,752         |
| Solar & Others                       | 1,067         | 1.9%         | 498           | 0.9%         | 114.0%       | 261           |
| <b>Total Renewables</b>              | <b>12,794</b> | <b>22.2%</b> | <b>13,415</b> | <b>23.8%</b> | <b>-4.6%</b> | <b>3,271</b>  |
| Nuclear                              | 25,504        | 44.3%        | 25,839        | 45.9%        | -1.3%        | 5,609         |
| Coal                                 | 775           | 1.3%         | 1,433         | 2.5%         | -45.9%       | 314           |
| CCGT                                 | 14,443        | 25.1%        | 11,365        | 20.2%        | 27.1%        | 4,707         |
| Oil & Gas                            | 4,077         | 7.1%         | 4,217         | 7.5%         | -3.3%        | 1,111         |
| <b>Total Conventional Generation</b> | <b>44,799</b> | <b>77.8%</b> | <b>42,853</b> | <b>76.2%</b> | <b>4.5%</b>  | <b>11,741</b> |
| <b>Total</b>                         | <b>57,592</b> | <b>100%</b>  | <b>56,269</b> | <b>100%</b>  | <b>2.4%</b>  | <b>15,012</b> |





# Enel Green Power & Conventional Generation

## Consolidated capacity & production – Latin America

Installed capacity (MW)

| Latin America                        | FY 2021       | % Weight      | FY 2020       | % Weight     | Δ yoy        | 2021 Add. Cap. |
|--------------------------------------|---------------|---------------|---------------|--------------|--------------|----------------|
| Hydro                                | 10,585        | 44.3%         | 10,582        | 48.2%        | 0.0%         | -              |
| Wind                                 | 2,930         | 12.3%         | 2,129         | 9.7%         | 37.6%        | 801            |
| Solar & Others                       | 2,922         | 12.2%         | 1,801         | 8.2%         | 62.2%        | 1,121          |
| Geothermal                           | 69            | 0.3%          | 41            | 0.2%         | 69.0%        | 28             |
| <b>Total Renewables</b>              | <b>16,506</b> | <b>69.1%</b>  | <b>14,554</b> | <b>66.3%</b> | <b>13.4%</b> | <b>1,950</b>   |
| Coal                                 | 546           | 2.3%          | 545           | 2.5%         | 0.2%         | 1              |
| CCGT                                 | 4,168         | 17.4%         | 4,168         | 19.0%        | 0.0%         | 3              |
| Oil & Gas                            | 2,682         | 11.2%         | 2,693         | 12.3%        | -0.4%        | -              |
| <b>Total Conventional Generation</b> | <b>7,396</b>  | <b>30.9%</b>  | <b>7,406</b>  | <b>33.7%</b> | <b>-0.1%</b> | <b>4</b>       |
| <b>Total</b>                         | <b>23,903</b> | <b>100.0%</b> | <b>21,960</b> | <b>100%</b>  | <b>8.8%</b>  | <b>1,954</b>   |

Production (GWh)

| Latin America                        | FY 2021       | % Weight      | FY 2020       | % Weight     | Δ yoy        | Quarter prod. |
|--------------------------------------|---------------|---------------|---------------|--------------|--------------|---------------|
| Hydro                                | 33,350        | 47.4%         | 37,947        | 54.9%        | -12.1%       | 8,441         |
| Wind                                 | 9,433         | 13.4%         | 6,331         | 9.2%         | 49.0%        | 2,400         |
| Solar & Others                       | 3,375         | 4.8%          | 2,902         | 4.2%         | 16.3%        | 1,013         |
| Geothermal                           | 284           | 0.4%          | 221           | 0.3%         | 28.6%        | 70            |
| <b>Total Renewables</b>              | <b>46,441</b> | <b>66.0%</b>  | <b>47,400</b> | <b>68.5%</b> | <b>-2.0%</b> | <b>11,923</b> |
| Coal                                 | 2,554         | 3.6%          | 2,638         | 3.8%         | -3.2%        | 645           |
| CCGT                                 | 19,037        | 27.1%         | 17,132        | 24.8%        | 11.1%        | 4,143         |
| Oil & Gas                            | 2,344         | 3.3%          | 1,995         | 2.9%         | 17.5%        | 573           |
| <b>Total Conventional Generation</b> | <b>23,934</b> | <b>34.0%</b>  | <b>21,764</b> | <b>31.5%</b> | <b>10.0%</b> | <b>5,361</b>  |
| <b>Total</b>                         | <b>70,376</b> | <b>100.0%</b> | <b>69,165</b> | <b>100%</b>  | <b>1.8%</b>  | <b>17,284</b> |



# Enel Green Power & Conventional Generation

## Consolidated capacity & production – Rest of Europe

Installed capacity (MW)

| Rest of Europe                       | FY 2021      | % Weight     | FY 2020      | % Weight     | Δ yoy       | 2021 Add. Cap. |
|--------------------------------------|--------------|--------------|--------------|--------------|-------------|----------------|
| Hydro                                | 19           | 0.3%         | 19           | 0.3%         | 0.0%        | -              |
| Wind                                 | 1,099        | 16.8%        | 999          | 15.6%        | 10.1%       | 142            |
| Solar & Others                       | 130          | 2.0%         | 123          | 1.9%         | 5.3%        | 6              |
| <b>Total Renewables</b>              | <b>1,248</b> | <b>19.1%</b> | <b>1,141</b> | <b>17.8%</b> | <b>9.4%</b> | <b>149</b>     |
| CCGT                                 | 830          | 12.7%        | 814          | 12.7%        | 2.0%        | 16             |
| Oil & Gas                            | 4,447        | 68.2%        | 4,447        | 69.5%        | 0.0%        | -              |
| <b>Total Conventional Generation</b> | <b>5,276</b> | <b>80.9%</b> | <b>5,260</b> | <b>82.2%</b> | <b>0.3%</b> | <b>16</b>      |
| <b>Total</b>                         | <b>6,524</b> | <b>100%</b>  | <b>6,401</b> | <b>100%</b>  | <b>1.9%</b> | <b>165</b>     |

Production (GWh)

| Rest of Europe                       | FY 2021       | % Weight     | FY 2020       | % Weight     | Δ yoy        | Quarter prod. |
|--------------------------------------|---------------|--------------|---------------|--------------|--------------|---------------|
| Hydro                                | 36            | 0.2%         | 23            | 0.1%         | 58.4%        | 9             |
| Wind                                 | 2,283         | 9.6%         | 2,188         | 10.7%        | 4.3%         | 731           |
| Solar & Others                       | 169           | 0.7%         | 163           | 0.8%         | 3.5%         | 25            |
| <b>Total Renewables</b>              | <b>2,488</b>  | <b>10.5%</b> | <b>2,374</b>  | <b>11.6%</b> | <b>4.8%</b>  | <b>765</b>    |
| CCGT                                 | 5,403         | 22.8%        | 5,180         | 25.3%        | 4.3%         | 1,167         |
| Oil & Gas                            | 15,845        | 66.8%        | 12,907        | 63.1%        | 22.8%        | 4,217         |
| <b>Total Conventional Generation</b> | <b>21,248</b> | <b>89.5%</b> | <b>18,087</b> | <b>88.4%</b> | <b>17.5%</b> | <b>5,384</b>  |
| <b>Total</b>                         | <b>23,736</b> | <b>100%</b>  | <b>20,461</b> | <b>100%</b>  | <b>16.0%</b> | <b>6,148</b>  |



# Enel Green Power & Conventional Generation

## Consolidated capacity & production – Rest of the World

Installed capacity (MW)

| North America  | FY 2021      | % Weight    | FY 2020      | % Weight    | Δ yoy        | 2021 Add. Cap. |
|----------------|--------------|-------------|--------------|-------------|--------------|----------------|
| Hydro          | 53           | 0.7%        | 53           | 0.8%        | 0.0%         | -              |
| Wind           | 6,262        | 78.8%       | 5,572        | 83.9%       | 12.4%        | 753            |
| Solar & Others | 1,556        | 19.6%       | 948          | 14.3%       | 64.1%        | 611            |
| Geothermal     | 72           | 0.9%        | 72           | 1.1%        | 0.0%         | -              |
| <b>Total</b>   | <b>7,941</b> | <b>100%</b> | <b>6,643</b> | <b>100%</b> | <b>19.5%</b> | <b>1,364</b>   |

| Africa, Asia & Oceania | FY 2021      | % Weight    | FY 2020    | % Weight    | Δ yoy         | 2021 Add. Cap. |
|------------------------|--------------|-------------|------------|-------------|---------------|----------------|
| Wind                   | 1,274        | 65.6%       | 519        | 57.0%       | 145.3%        | 755            |
| Solar & Others         | 667          | 34.4%       | 392        | 43.0%       | 70.3%         | 275            |
| <b>Total</b>           | <b>1,941</b> | <b>100%</b> | <b>911</b> | <b>100%</b> | <b>113.0%</b> | <b>1,030</b>   |

Production (GWh)

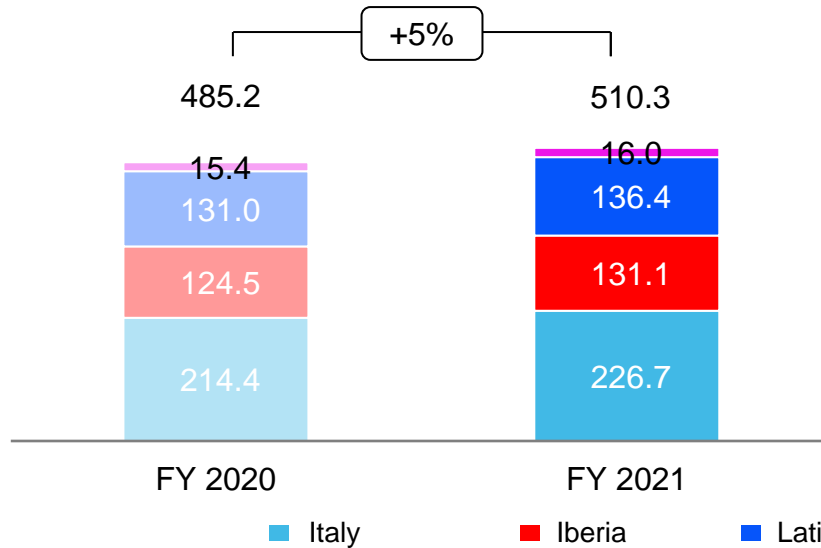
| North America  | FY 2021       | % Weight    | FY 2020       | % Weight    | Δ yoy        | Quarter prod. |
|----------------|---------------|-------------|---------------|-------------|--------------|---------------|
| Hydro          | 220           | 1.1%        | 203           | 1.2%        | 8.2%         | 75            |
| Wind           | 17,631        | 86.6%       | 15,114        | 88.0%       | 16.7%        | 4,973         |
| Solar & Others | 2,195         | 10.8%       | 1,565         | 9.1%        | 40.2%        | 540           |
| Geothermal     | 310           | 1.5%        | 299           | 1.7%        | 3.8%         | 91            |
| <b>Total</b>   | <b>20,356</b> | <b>100%</b> | <b>17,182</b> | <b>100%</b> | <b>18.5%</b> | <b>5,679</b>  |

| Africa, Asia & Oceania | FY 2021      | % Weight    | FY 2020      | % Weight    | Δ yoy        | Quarter prod. |
|------------------------|--------------|-------------|--------------|-------------|--------------|---------------|
| Wind                   | 1,506        | 58.3%       | 920          | 59.9%       | 63.6%        | 438           |
| Solar & Others         | 1,075        | 41.7%       | 617          | 40.1%       | 74.3%        | 309           |
| <b>Total</b>           | <b>2,580</b> | <b>100%</b> | <b>1,537</b> | <b>100%</b> | <b>67.9%</b> | <b>747</b>    |

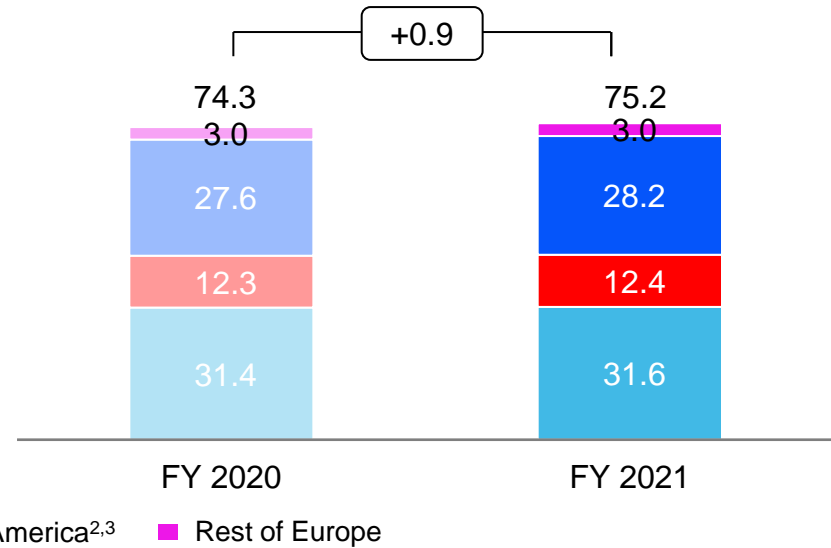
# Global Infrastructure & Networks

## Operating data FY 2021

Electricity distributed (TWh)<sup>1</sup>



End users (mn)<sup>1</sup>



1. 2020 restated figures.

2. Latin America breakdown – FY 2021: Argentina 16.7 TWh, Brazil: 80.4 TWh, Chile: 16.6 TWh, Colombia: 14.6 TWh and Peru: 8.1 TWh. FY 2020: Argentina: 15.9 TWh, Brazil: 77.9 TWh, Chile: 15.7 TWh, Colombia: 13.8 TWh and Peru: 7.6 TWh.

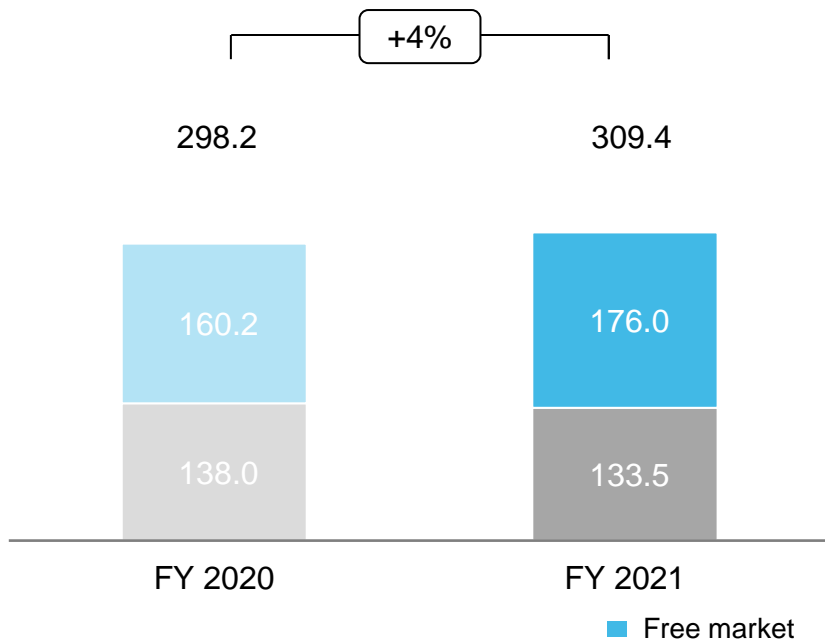
3. Latin America breakdown – FY 2021: Argentina 2.5 mn, Brazil: 18.4 mn, Chile: 2.0 mn, Colombia: 3.7 mn and Peru: 1.5 mn. FY 2020: Argentina: 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.5 mn.



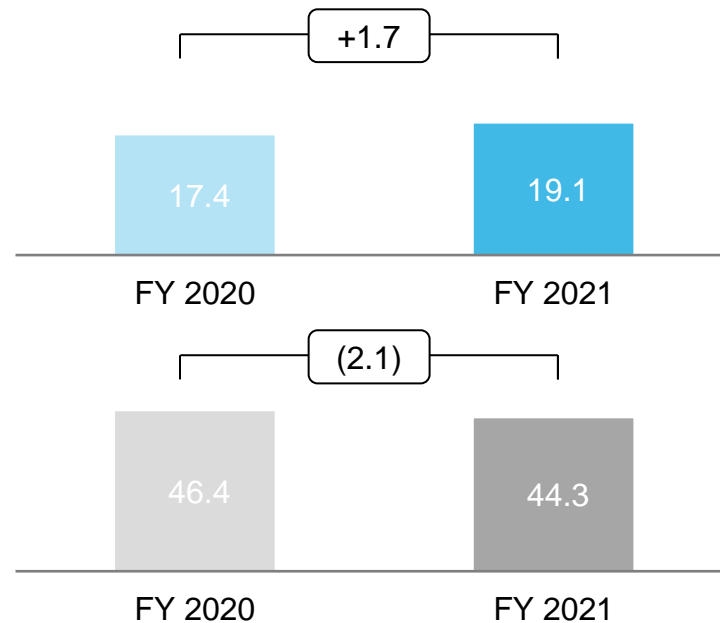
# Retail at Group level

## Operating data FY 2021

Energy sold (TWh)



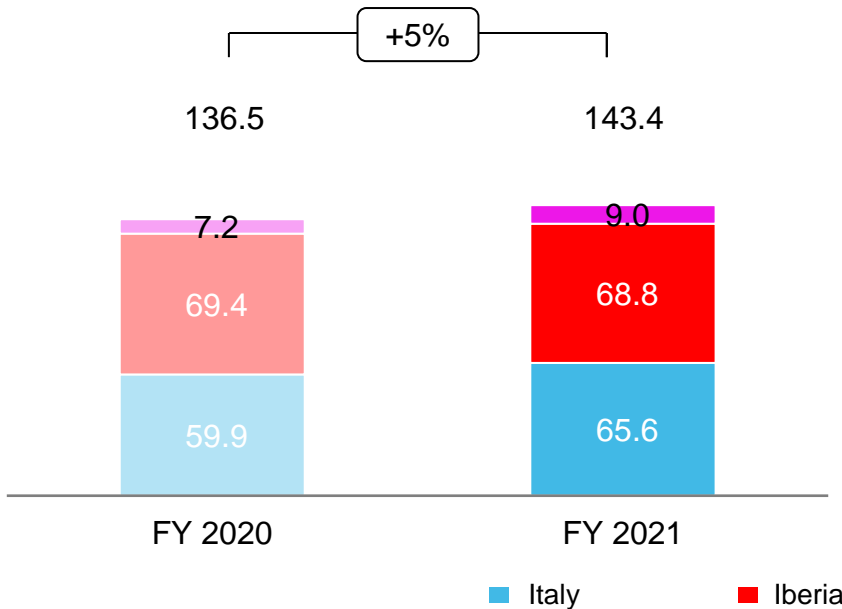
Power customers (mn)



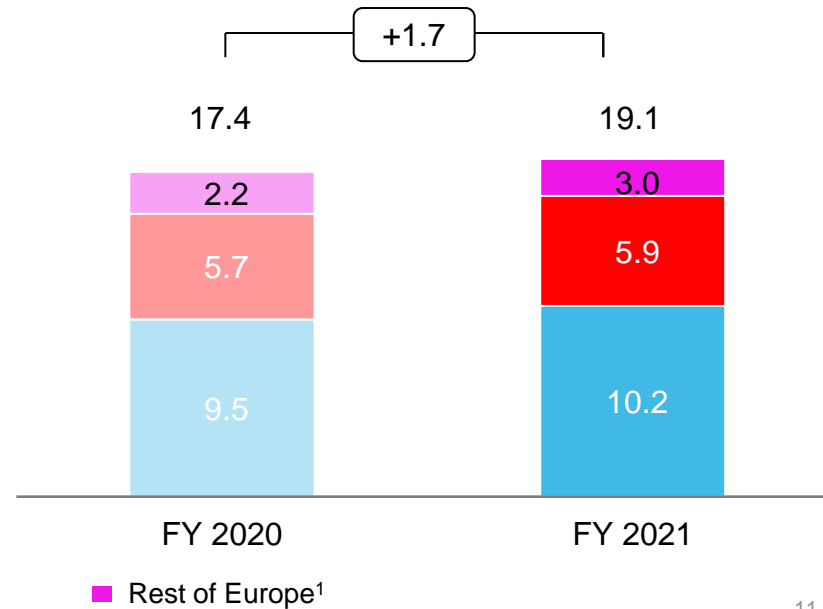
# Retail – Free power markets, Europe

Operating data FY 2021

Energy sold (TWh)



Power customers (mn)



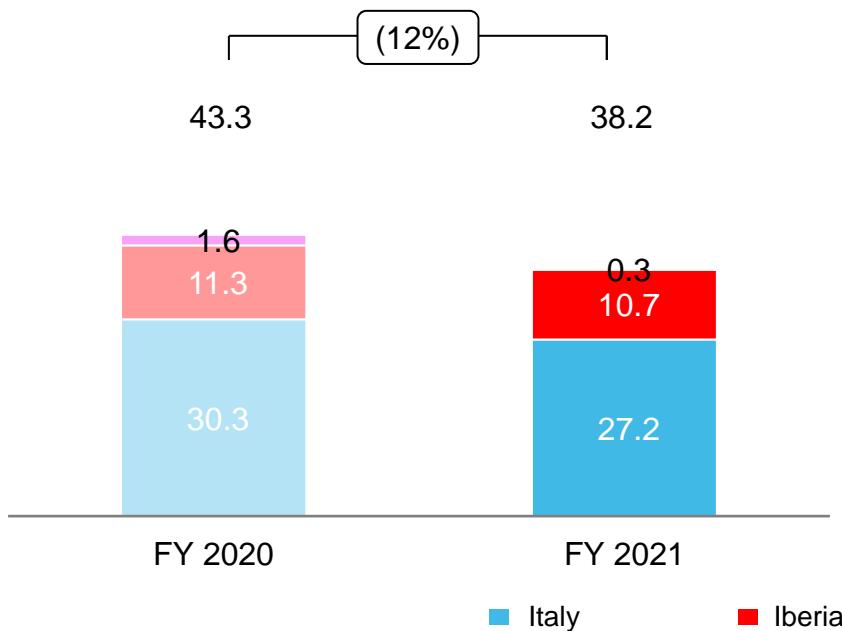
1. Market liberalization in Romania in 2021.



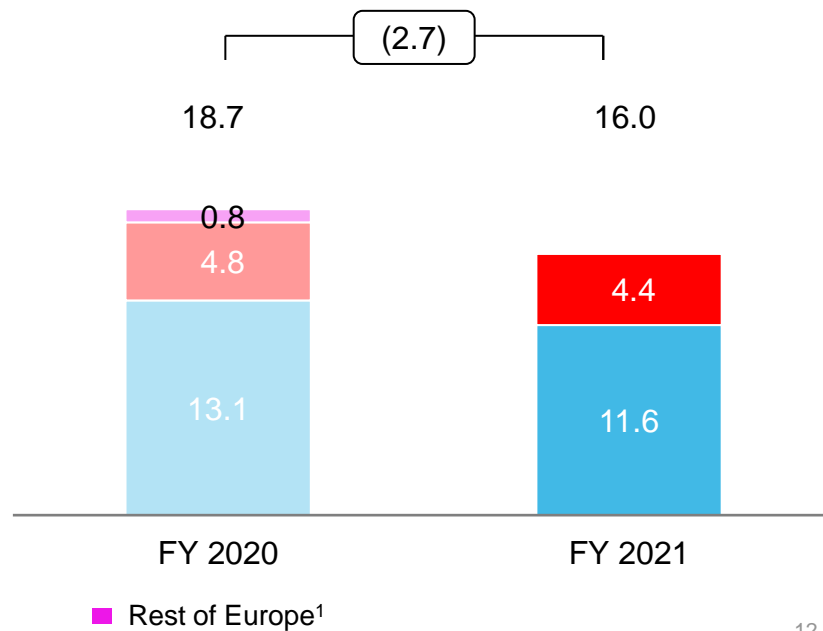
# Retail – Regulated power markets, Europe

## Operating data FY 2021

Energy sold (TWh)



Power customers (mn)



1. Market liberalization in Romania in 2021.

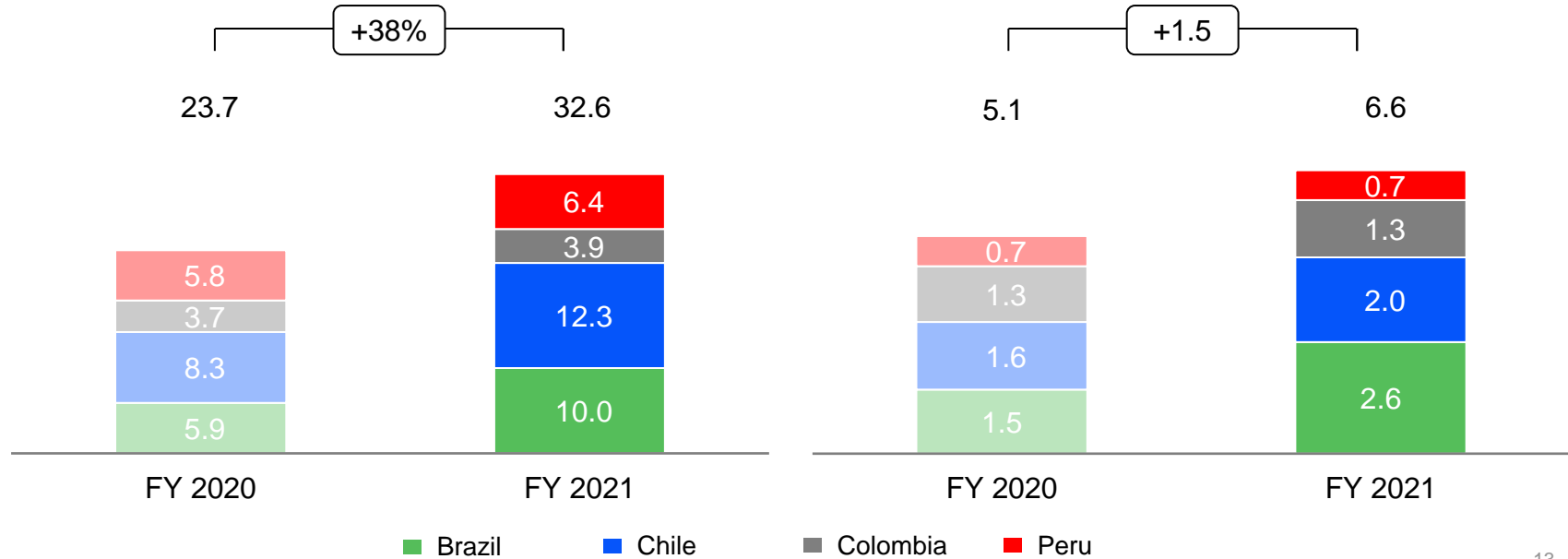


# Retail – Free power markets, Latin America

Operating data FY 2021

Energy sold (TWh)

Power customers (000')



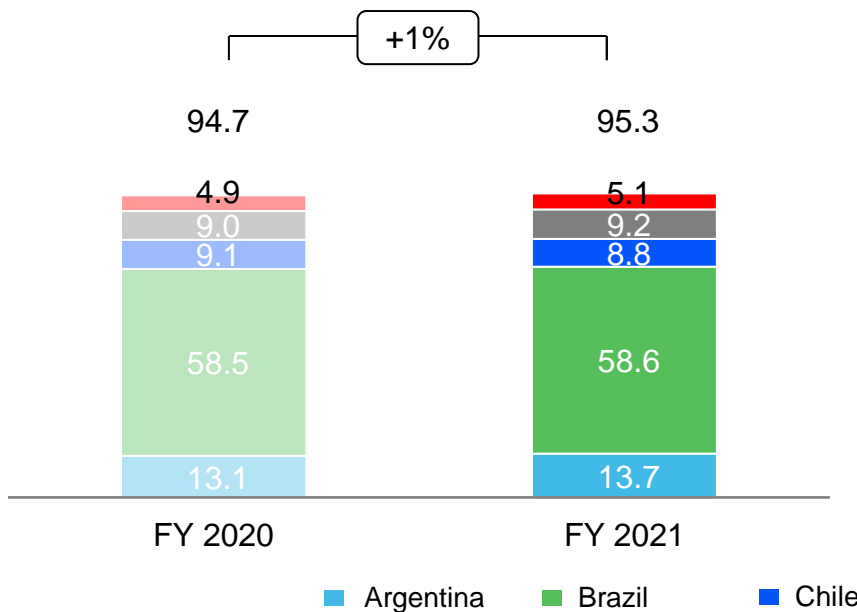




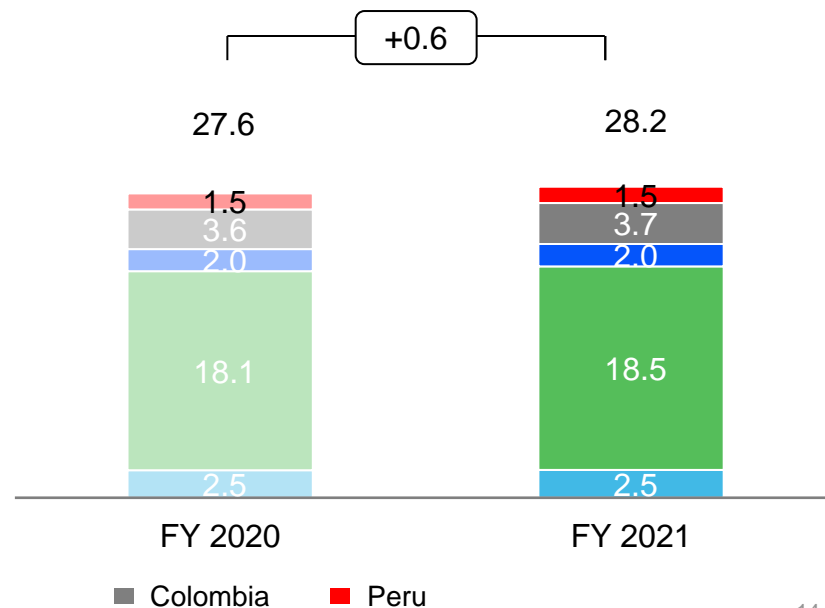
# Retail – Regulated power markets, Latin America

## Operating data FY 2021

Energy sold (TWh)



Power customers (mn)



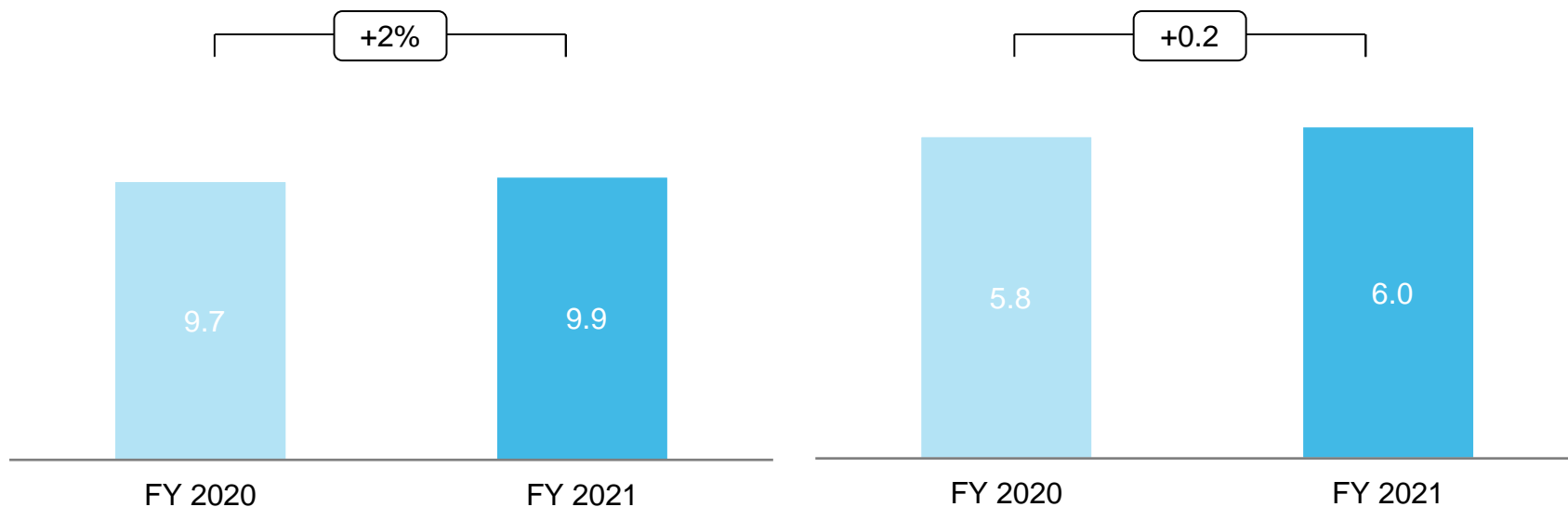
# Retail – Gas market

## Operating data FY 2021



Gas sold (bmc)<sup>1</sup>

Gas customers (mn)<sup>2</sup>



1. FY 2021: Italy: 4.4 bmc, Iberia: 5.2 bmc, Rest of Europe 0.18 bmc, Latin America 0.16 bmc; FY 2020: Italy: 4.4 bmc, Iberia: 5.0 bmc, Rest of Europe 0.10 bmc, Latin America 0.16 bmc.

2. FY 2021: Italy: 4.2 mn, Iberia: 1.7 mn, Rest of Europe 0.12 mn; FY 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.06 mn.

# Disclaimer



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# Quarterly bulletin FY 2021

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