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CONNECT

Informazione Regolamentata n. 0554-26-2022	Data/Ora Ricezione 08 Marzo 2022 20:34:07	Euronext Star Milan
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Societa' : FALCK RENEWABLES  
Identificativo : 158212  
Informazione  
Regolamentata  
Nome utilizzatore : FALCKN01 - Nanni  
Tipologia : REGEM  
Data/Ora Ricezione : 08 Marzo 2022 20:34:07  
Data/Ora Inizio : 08 Marzo 2022 20:34:08  
Diffusione presunta  
Oggetto : Notice pursuant to Art. 41, paragraph 2,  
letter c of the Issuers Regulation

*Testo del comunicato*

Vedi allegato.

*Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.*

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION, INCLUDING CANADA, AUSTRALIA AND JAPAN**

**Mandatory public tender offer launched by Green Bid Co S.p.A. on the ordinary shares of Falck Renewables S.p.A.**

\* \* \*

**Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 may 1999, as subsequently amended and supplemented (the "Issuers' Regulation")**

*Milan, 8 March 2022* – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, communicated to the market on 24 February 2022, the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN Code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out:

<b>Date</b>	<b>Modalities of the transaction</b>	<b>Type of transaction</b>	<b>Number of ordinary shares</b>	<b>Currency</b>	<b>Unit price per share</b>
8/03/2022	Euronext START Milan	Purchase	15,657	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	4.250	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	200	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	11,371	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	50,000	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	16,764	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	26	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	396	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	299	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	77	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	1,356	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	60	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	89	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	367	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	109	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	197	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	15	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	1,428	EUR	8.795

8/03/2022	Euronext START Milan	Purchase	1,026	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	65	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	4,394	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	111	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	1,217	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	1,500	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	43	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	333	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	735	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	434	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	1,102	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	4,269	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	48	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	3,694	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	6,199	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	13,957	EUR	8.795
8/03/2022	Euronext START Milan	Purchase	9,710	EUR	8.79
8/03/2022	Euronext START Milan	Purchase	450	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	9,550	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	3,750	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	1,250	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	5,000	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	2,675	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	2,325	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	5,000	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	1,622	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	100	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	2,028	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	1,250	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	5,000	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	596	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	1,083	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	182	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	190	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	23	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	91	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	1,177	EUR	8.785
8/03/2022	Euronext START Milan	Purchase	1,250	EUR	8.785
			<b>Total: 196,090</b>		

The transactions have been carried out through Intesa Sanpaolo S.p.A. IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 175,044,426 ordinary shares of the Issuer.

Fine Comunicato n.0554-26

Numero di Pagine: 5