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CONNECT

Informazione Regolamentata n. 0554-32-2022	Data/Ora Ricezione 11 Marzo 2022 21:38:34	Euronext Star Milan
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Società' : FALCK RENEWABLES
Identificativo : 158391
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 11 Marzo 2022 21:38:34
Data/Ora Inizio : 11 Marzo 2022 21:38:36
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green Bid Co S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 may 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 11 March 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. (the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, and communicated to the market on 24 February 2022 (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of the Issuer (ISIN Code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
11/03/2022	Euronext STAR Milan	Purchase	48,318	EUR	8.79
11/03/2022	Euronext STAR Milan	Purchase	1,250	EUR	8.79
11/03/2022	Euronext STAR Milan	Purchase	432	EUR	8.79
11/03/2022	Euronext STAR Milan	Purchase	493	EUR	8.79
11/03/2022	Euronext STAR Milan	Purchase	635	EUR	8.785
11/03/2022	Euronext STAR Milan	Purchase	484	EUR	8.785
11/03/2022	Euronext STAR Milan	Purchase	131	EUR	8.79
11/03/2022	Euronext STAR Milan	Purchase	176	EUR	8.79
11/03/2022	Euronext STAR Milan	Purchase	1,250	EUR	8.79
11/03/2022	Euronext STAR Milan	Purchase	1,219	EUR	8.785
11/03/2022	Euronext STAR Milan	Purchase	3,000,000	EUR	8.81
11/03/2022	Euronext STAR Milan	Purchase	2,656,947	EUR	8.81
			Total: 5,711,335		

The above transactions have been carried out through Intesa Sanpaolo S.p.A. IMI – Corporate & Investment Banking Division.

It should be noted that the above purchase transactions were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 180,843,013 ordinary shares of the Issuer.

It should also be noted that on the date hereof the Offeror has given instruction for the purposes of the conversion of the bonds of the convertible bond issued by the Issuer and denominated "*Euro 200.000.000, 0.00 per cent. Equity-Linked Green Bonds due 2025*" (ISIN Code: XS2234849649) for an aggregate nominal amount equal to EUR 165,200,000 into no. 28,613,492 newly issued ordinary shares of the Issuer.

Fine Comunicato n.0554-32

Numero di Pagine: 4