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CONNECT

Informazione Regolamentata n. 0620-4-2022	Data/Ora Ricezione 16 Marzo 2022 15:01:45	Euronext Star Milan
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Societa' : FIERA MILANO
Identificativo : 158564
Informazione
Regolamentata
Nome utilizzatore : FIERAMILANON04 - Cicero
Tipologia : 3.1
Data/Ora Ricezione : 16 Marzo 2022 15:01:45
Data/Ora Inizio : 16 Marzo 2022 15:01:46
Diffusione presunta
Oggetto : Notice of call of the Ordinary Shareholders'
Meeting

Testo del comunicato

Notice of call of the Ordinary Shareholders' Meeting convened on 22 April 2022.

The following is a translation from Italian of the Extract of the Notice of call of the Ordinary Shareholders' Meeting. For any difference between the two texts, the Italian text shall prevail.



FIERA MILANO

FIERA MILANO S.p.A.

Registered office in Milan, Piazzale Carlo Magno 1

Operating and administrative offices in Rho (MI), S.S. del Sempione 28

Share Capital Euro 42,445,141.00 fully paid-up

Milan Register of Companies,

Tax code and VAT number 13194800150

Notice of Call of the Ordinary Shareholders' Meeting

The Shareholders' Meeting of Fiera Milano S.p.A. (the '**Company**') is convened in a single call for **22 April 2022 at 3.30 pm**, to discuss and pass resolutions relating to and resulting from the following

Agenda

1. Financial Statements at 31 December 2021:
 - 1.1 approval of the Financial Statements at 31 December 2021, Report of the Board of Directors on Operations and Report of the Board of Statutory Auditors and of the Independent Auditors. Presentation of the Consolidated Financial Statements at 31 December 2021 and the 2021 Consolidated Disclosure of Non-financial Information pursuant to Legislative Decree no. 254/2016;
 - 1.2 allocation of the result for the financial year.
2. Report on the Remuneration Policy and remuneration paid pursuant to Article 123-*ter* of Legislative Decree 58/98:
 - 2.1 binding resolution on the first section;
 - 2.2 non-binding resolution on the second section.
3. Authorisation to purchase and dispose of own shares under Articles 2357 and 2357-*ter* of the Italian Civil Code.

Representation at the Shareholders' Meeting.

Pursuant to Article 3, paragraph 1, letter b of Italian Legislative Decree no. 228 of 30 December 2021 (Decreto Milleproroghe), as amended by Conversion Law no.15 of 25 February 2022, which extended until 31 July 2022, among others, the provisions of Art. 106, paragraph 4 of Italian Decree-Law 18 of 17 March 2020, **the**

Company established that attendance at the Shareholders' Meeting shall take place exclusively through Computershare SpA - with registered office in Milan, Via Lorenzo Mascheroni 19 - appointed for this purpose as Designated Representative pursuant to Art. 135-undecies of Italian Legislative Decree 58/98 (the Consolidated Finance Act), as participation in person or by proxy by third parties is not allowed.

The proxy to the Designated Representative pursuant to Article 135-undecies may be issued by signing the form '*Proxy Form and Voting Instructions to Computershare S.p.A. as Designated Representative*', available from 16 March 2022 (i.e. the date of publication of the notice of call) on the Company's website www.fieramilano.it in the '*Investors*' section. The proxy pursuant to Article 135-undecies of the Consolidated Finance Act with the voting instructions, together with a copy of a valid document, must be attached to an email message to be sent to operations@pecserviziotitoli.it. A copy may be sent in advance by email to operations@computershare.it by the end of the second trading day before the date of the Shareholders' Meeting (i.e. by 20 April 2022). A proxy thus granted takes effect only for those proposals concerning which voting instructions have been issued. The proxy and voting instructions may be revoked within the same deadline as above (i.e. by 20 April 2022).

Please note that the Appointed Representative may also be granted proxies or sub-proxies pursuant to Article 135-novies of the Consolidated Finance Act as an exception to Article 135-undecies, paragraph 4, of the Consolidated Finance Act, exclusively using the '*Proxy or Sub-Proxy Form*', available from 16 March 2022 (i.e. the date of publication of the call notice) on the Company's website www.fieramilano.it in the "Investors" section. The proxy pursuant to Article 135-novies of the Consolidated Finance Act with the voting instructions, together with a copy of a valid document, must be attached to an email message to be sent to operations@pecserviziotitoli.it. A copy may be sent in advance by email to operations@computershare.it.

The intermediary must communicate to the Company, certifying entitlement to participate in the Shareholders' Meeting. This is also necessary in case of the conferral of proxy or sub-proxy to the Company's Designated Representative; therefore, in the absence of the communication mentioned above, the proxy and/or sub-proxy shall be considered invalid.

The Authorised Representative is available for any request or information at the email address operations@computershare.it.

It is understood that participation in the Shareholders' Meeting will be allowed to the Authorised Representative and to the other parties entitled to attend, other than the shareholders, through electronic means of communication that allow the identification and immediate participation of the same, with electronic methods that the Company will communicate.

Information on share capital

The Company's subscribed and paid-up share capital amounts to Euro 42,445,141.00 and consists of 71,917,829 shares with no nominal value. The shares are indivisible and give the right to one vote each, except for treasury shares which do not confer such right. The Company holds 273,758 treasury shares at today's date, equal to 0.38% of the share capital.

Supplement to the Agenda.

Shareholders who, even jointly, represent at least one fortieth of the Company's share capital may request, in writing, within ten days of the publication of this notice and, in compliance with the provisions of Article 126-*bis* of the Consolidated Finance Act and Article 10.3 of the Articles of Association, additions to the list of items to be discussed, indicating in the request the additional items proposed or further proposals for resolutions on items already on the agenda. Such requests, together with certification confirming the ownership of the shareholding, must reach the Company at its certified email address fieramilano@legalmail.it or the email address investor.relations@fieramilano.it or by registered letter with return receipt at the operational and administrative offices of the Company at S.S. del Sempione 28, Rho (MI) (*Investor Relations Office*). By this deadline and using the same means, a report must be sent to the Company's Board of Directors containing the reasons for the additional resolution proposals submitted or relating to further resolution proposals submitted on matters already included in the agenda. The Company shall make the report available to the public, accompanied by its assessments, if any, at the same time as it publishes the news of the supplementation or presentation, following the procedures set out in Article 125-*ter*, paragraph 1, Consolidated Finance Act. A request to add to the agenda is not permitted for items on which the Shareholders' Meeting resolves, in accordance with the law, on the proposal of the Directors or pursuant to a project or report prepared by them.

Submission of draft resolutions.

Since participation in this Shareholders' Meeting is allowed exclusively through the Appointed Representative, shareholders who intend to submit proposals on the agenda items are invited to send them by 28 March 2022 to the email address investor.relations@fieramilano.it or in hard copy to the Company's operating and administrative offices in Rho (MI), S.S. del Sempione 28 (Investor Relations Office), together with a copy of their identity document and documentation proving their entitlement to exercise their right under the law.

We recommend that proposals are formulated clearly and comprehensively, preferably accompanied by an explanatory report.

After verifying the relevance of the proposals for the agenda, as well as their completeness and compliance with the applicable regulations, the Company will disclose all the proposals (and any accompanying illustrative reports) received, within the deadline above, by publishing them on the Company's website at www.fieramilano.it in the "*Investors*" section by 7 April 2022.

Entitlement to attend the Shareholders' Meeting.

Pursuant to the law and Article 12 of the Articles of Association, the right to participate in the Shareholders' Meeting and exercise the right to vote is certified by a notification to the Company, made by the authorised intermediary in accordance with its accounting records. The intermediary does this on behalf of the person entitled to vote, based on evidence recorded at the end of the accounting day of the seventh trading day before the date set for the Shareholders' Meeting (i.e. 11 April 2022, so-called '*record date*'); Credit and debit records completed in accounts after this deadline do not legitimise the right to vote at the Shareholders' Meeting. Consequently, persons who become owners of the Company's shares only after that date will not be entitled to attend and vote at the Shareholders' Meeting. The notification from the intermediary mentioned above must

reach the Company by close of business on the third trading day before the date of the Shareholders' Meeting (i.e. by 19 April 2022).

Participation and voting rights are unaffected if the Company receives notification after this deadline, provided that it takes place before the beginning of the Shareholders' Meeting. Please note that the authorised intermediary notifies the Company at the request of the rights holder.

Right to ask questions on the agenda items.

Holders of voting rights can submit questions on agenda items even before the Shareholders' Meeting, under the provisions of Article 127-ter of the Consolidated Finance Act, sending the questions via email to investor.relations@fieramilano.it or by registered letter with return receipt to the operational and administrative offices of the Company (Investor Relations Office). Such questions must reach the Company by 19 April 2022. The Company will answer the questions at the latest during the Shareholders' Meeting. The Company reserves the right to provide a single answer to the questions with the same content.

Documentation and Information.

The Board of Directors' Reports and further documentation relating to items on the agenda, as required by current regulations, will be made available to Shareholders and the public (at the latest 31 March 2022), in accordance with laws and regulations, at the Company's registered office, the operational and administrative offices, S.S. del Sempione 28, Centro Servizi, Rho (MI), the reception offices, on the Company website www.fieramilano.it (in the 'Investors' section) and on the authorised storage mechanism www.emarketstorage.com. Shareholders have the right to obtain a copy of the documentation mentioned above.

Rho (Milan), 16 March 2022

The Chairman of the Board of Directors
Carlo Bonomi

Fine Comunicato n.0620-4

Numero di Pagine: 6