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Informazione Regolamentata n. 2464-12-2022	Data/Ora Ricezione 16 Marzo 2022 19:16:49	Euronext Milan
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Società' : CIVITANAVI SYSTEMS

Identificativo : 158607

Informazione

Regolamentata

Nome utilizzatore : CIVITANAVIN01 - Galletti

Tipologia : REGEM

Data/Ora Ricezione : 16 Marzo 2022 19:16:49

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Oggetto : Esercizio dell'opzione greenshoe

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

CIVITANAVI SYSTEMS S.P.A.: ESERCIZIO DELL'OPZIONE GREENSHOE

Pedaso (FM), 16 Marzo 2022 - Civitanavi Systems S.p.A. (“**Civitanavi**” la “**Società**”), sulla base delle informazioni diffuse da Intermonte SIM S.p.A. (“**Intermonte**”), quale soggetto incaricato dell’attività di stabilizzazione per conto dei *joint global coordinators* nell’ambito dell’offerta pubblica iniziale della Società (l’ “**Offerta**”), rende noto che è stata parzialmente esercitata per un ammontare di 674,500 Azioni, l’Opzione Greenshoe – concessa dall’Azionista Venditore Civitanavi Systems Ltd - per un massimo di 776,000 Azioni della Società. Con l’esercizio dell’Opzione Greenshoe termina il periodo di stabilizzazione con effetto immediato.

Il prezzo di acquisto delle Azioni oggetto dell’Opzione Greenshoe è di Euro 4,00 per Azione, corrispondente ai ricavi lordi dell’Opzione Greenshoe di Euro 2.7 per l’Azionista Venditore. Il regolamento dell’Opzione Greenshoe avrà luogo il 18 marzo 2022.

L’Offerta, incluse le Azioni oggetto dell’Opzione Greenshoe, ammonta a un totale di 8,434,500 Azioni, corrispondente a circa il 27% del capitale sociale della Società.

Nell’ambito dell’offerta **Berenberg** e **Intermonte** hanno agito in qualità di *Joint Global Coordinators* e *Joint Bookrunners*. Intermonte ha agito anche in qualità di *Sponsor* ai fini dell’ammissione a quotazione delle Azioni. **Emintad Italy** supporta la Società in qualità di *Advisor Finanziario*.

Civitanavi Systems, nata come start-up nel 2012, è uno dei principali player nella progettazione, sviluppo e produzione di sistemi di navigazione e stabilizzazione inerziali utilizzati nei settori aerospazio e difesa in ambito spaziale, terrestre, aeronautico, navale e industriale, negli ambiti minerario e oil & gas. La Società fornisce verticalmente sistemi ad alta accuratezza, progettati e realizzati con metodi, tecniche e algoritmi basati su tecnologia FOG (Fiber Optic Gyroscope) e MEMS (Micro Electro Mechanical Systems), anche integrati a dispositivi per la navigazione satellitare. Oggi svolge le proprie attività a Pedaso (FM) e in due ulteriori sedi, ad Ardea (RM) e a Casoria (NA), contando su un organico di 123 dipendenti operanti in tutta Italia.

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“EUWA”) (the “**UK Prospectus Regulation**”); and (ii) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “**Order**”) (iii) fall within Article 49(2)(a) to (d) (“High Net Worth Companies, Unincorporated Associations, etc”) of the Order (iv) to whom it may otherwise lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons referred to in (b) being “**Relevant Persons**”). The Information must not be acted on or relied on (i) in the United Kingdom, by persons who are not Relevant Persons, and (ii) in any member state of the European Economic Area, by persons who are not Qualified Investors. Any investment or investment activity to which the Information relates is available only to or will be engaged in only with, (i) Relevant Persons in the United Kingdom, and (ii) Qualified Investors in any member state of the European Economic Area. Any investment activity to which this communication relates will only be available to and will only be engaged in with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

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This announcement does not constitute an offer for sale of, or a solicitation of an offer to purchase or subscribe for, any securities in the United States. No securities of the Company have been registered under the U.S. Securities Act of 1933, as amended, and the Company does not intend to register any of the securities in the United States or to conduct a public offering of the securities in the United States. There will be no public offering of the securities in the United States or elsewhere.

This announcement does not constitute a recommendation concerning the offer or the shares of the Company (the “**Offering**”). The price and value of securities can go down as well as up. Past performance is not a guide to future performance. Information in this announcement or any of the documents relating to the Offering cannot be relied upon as a guide to future performance. Potential investors should consult, to the extent they deem necessary, a professional investment, business, tax, and/or legal advisor as to the suitability of the Offer for the person concerned.

Any purchase of shares of the Company in the proposed Offering should be made solely on the basis of the information contained in the offering documents and the prospectus to be approved by CONSOB for the purposes of the admission to trading on the Euronext Milan. The approval of the prospectus by CONSOB shall not constitute an

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evaluation of the economic and financial soundness of the transaction and the quality or solvency of the Company. No reliance may or should be placed by any person for any purpose whatsoever on the information contained in this announcement or on its completeness, accuracy or fairness. The information in this announcement is subject to change.

Certain figures contained in this document, including financial information, have been subject to rounding adjustments. Accordingly, in certain instances, the sum or percentage change of the numbers contained in this document may not conform exactly with the total figure given.

None of the banks acting as joint global coordinators and joint bookrunners in the contest of the potential initial public offering (the “**Managers**”) or any of their respective directors, officers, employees, advisers or agents accepts any responsibility or liability whatsoever for or makes any representation or warranty, express or implied, as to the truth, accuracy or completeness of the information in this announcement (or whether any information has been omitted from the announcement) or any other information relating to the Company, its subsidiaries or associated companies, whether written, oral or in a visual or electronic form, and howsoever transmitted or made available or for any loss howsoever arising from any use of this announcement or its contents or otherwise arising in connection therewith. Nothing contained herein is, or shall be relied upon as, a promise or representation by the Managers or any of their respective directors, officers, employees, advisers or agents in this respect, whether as to the past or future.

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Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the Shares. Each distributor is responsible for undertaking its own target market assessment in respect of the Shares and determining appropriate distribution channels.

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