

**GRUPPO
ORSERO****EXTRACT****FROM NOTICE OF SHAREHOLDERS' MEETING OF ORSERO S.P.A.**

Holders of ordinary shares are invited to attend the Orsero Ordinary Shareholders' Meeting, exclusively via telecommunication means, at 12:00 on 28 April 2022, in single call, to discuss and deliberate on the following

AGENDA

1. Approval of the financial statements for the year ended 31 December 2021, accompanied by the reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors. Presentation of the 2021 consolidated financial statements. Presentation of the 2021 Sustainability Report - Consolidated Non-financial Statement prepared pursuant to Legislative Decree no. 254/2016. Related and consequent deliberations:
 - 1.1 approval of the financial statements for the year ended 31 December 2021, accompanied by the reports of the Board of Directors, the Board of Statutory Auditors and the Independent Auditors;
 - 1.2 allocation of profit for the year and distribution of dividend.
2. Report on Remuneration and compensation paid: deliberation on "Section Two" of the Report pursuant to Art. 123-ter, paragraph 6, of the TUF [Consolidated Finance Law].

Authorization for the acquisition and disposal of treasury shares, pursuant to the combined provisions of Arts. 2357 and 2357-ter of the Italian Civil Code and Art. 132 of the TUF and related implementing provisions, following revocation of the authorization for the acquisition and disposal of treasury shares issued by the Orsero Ordinary Shareholders' Meeting of 29 April 2021. Related and consequent deliberations

Any information concerning:

- the amount of share capital and voting rights;
- legitimacy and procedures for participation and voting at Shareholders' Meetings (record date 19 April 2022);
- the procedure for proxy voting exclusively through the representative designated by the Company in accordance with the law;
- the deadline for exercising the right to ask questions prior to the Meeting and the right to add items to the agenda and submit additional proposals concerning items already on the agenda;
- the terms and conditions for obtaining proposed resolutions, illustrative reports on any item on the agenda and the documents that will be submitted to the Meeting;

is available in the notice of meeting, to which reference is hereby made, which is published in full on the Company's website www.orserogroup.it and available via the authorized "eMarket STORAGE" platform (accessible at www.emarketstorage.com).

You are also informed that the Annual Financial Report for the year ended 31 December 2021, including the draft financial statements, the consolidated financial statements, the Directors' Report (which includes the consolidated non-financial report for the year ended 31 December 2021 pursuant to Legislative Decree no. 254/2016), and the statements and reports required by law, as well as the report on corporate governance and ownership structure, will be made available at the Company's registered office, via the authorized "eMarket STORAGE" platform (accessible at www.emarketstorage.com) and on the Company's website www.orserogroup.it, in the *Governance/Shareholders' Meeting* section, by 29 March 2022. The documentation pursuant to Art. 77, paragraph 2-bis of Consob Regulation no. 11971/99 and Art. 15, paragraph 1(a) of Consob Regulation no. 20249/17 will be made available at the Company's registered office at least 15 days prior to the date of the Meeting, i.e. by 13 April 2022.

Milan, 18 March 2022