



SPAFID
CONNECT

Informazione Regolamentata n. 20153-4-2022	Data/Ora Ricezione 18 Marzo 2022 18:25:00	Euronext Growth Milan
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TO THE KID FOR "WARRANT MAPS
S.P.A. 2019-2024"

Testo del comunicato

Vedi allegato.



MAPS
SHARING KNOWLEDGE

MAPS: CONSOB NOTIFIED OF UPDATE TO THE KID FOR “WARRANT MAPS S.P.A. 2019-2024”

Parma, 18 March 2022

MAPS (MAPS:IM; IT0005364333), an innovative SME listed on Euronext Growth Milan active in the digital transformation sector, announces that on 17th March 2022 it notified the competent offices of Consob the update of the KID for the "Warrant Maps 2019-2024", as required by current regulations.

The KID (Key Information Document) is a concise, standardized information document prepared to depict the characteristics of the product in a way that is easily accessible and understandable for the investor, according to the European Regulation on PRIIPs relating to retail investment products and packaged insurance, which aims to ensure comparability between different products and increase the degree of transparency of information regarding such instruments.

The KID for "Warrant Maps S.p.a. 2019-2024" has been published in the Warrants section of the Investors area of the website <https://mapsgroup.it>.

MAPS GROUP

Founded in 2002, MAPS is an Innovative SME operating in the digital transformation sector. With its registered office in Parma and with approximately 200 employees, it produces and distributes software for the analysis of big data that allows client companies to manage and analyse large quantities of data and information, helping them make strategic and operational decisions and define new business models. It operates in a context characterised by high growth potential: the global market for digital transformation technologies reached \$1,100 billion in 2018; in 2020, a market of \$1,600 billion is estimated (CAGR 2018-2020 approximately +20%). MAPS operates through 3 business units (Large Enterprise, Healthcare Industry, Gzoom) and has a portfolio of over 400 highly loyal Customers from different markets: Telco, Utilities, Healthcare, Retail, Industry and Public Administration.

Through the Patient Journey line of products, it is a leader in the sector of patient reception in healthcare facilities, presiding over the market with over 1,300 installations, which manage the access paths of over 20 million patients nationwide. The Group invests constantly in R&D. The Research & Solutions division, established in 2016, is responsible for identifying market needs and developing software solutions.

The Group closed 2020 with consolidated revenues of Euro 17.9 million and an EBITDA of Euro 3.4 million. In the last 3 years, MAPS has tripled revenue from proprietary solutions and more than doubled EBITDA. The company is characterised by high levels of recurring revenues: recurring fee revenues represent 28% of consolidated operating revenues in 2020. The Group's organic growth has been accompanied by a significant M&A activity, with the acquisition of IG Consulting (2011), Artex (2018), Royalty (2019), SCS Computers (2020) and IASI (2021).

Release available on www.emarketstorage.com and on www.mapsgroup.it

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MAPS
SHARING KNOWLEDGE

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