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CONNECT

Informazione Regolamentata n. 0554-40-2022	Data/Ora Ricezione 18 Marzo 2022 19:18:02	Euronext Star Milan
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Società' : FALCK RENEWABLES  
Identificativo : 158810  
Informazione  
Regolamentata  
Nome utilizzatore : FALCKN01 - Nanni  
Tipologia : REGEM  
Data/Ora Ricezione : 18 Marzo 2022 19:18:02  
Data/Ora Inizio : 18 Marzo 2022 19:18:03  
Diffusione presunta  
Oggetto : Notice pursuant to Art. 41, paragraph 2,  
letter c of the Issuers Regulation

*Testo del comunicato*

Vedi allegato.

*Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.*

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**Mandatory public tender offer launched by Green Bid Co S.p.A. on the ordinary shares of Falck Renewables S.p.A.**

\* \* \*

**Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 may 1999, as subsequently amended and supplemented (the "Issuers' Regulation")**

*Milan, 18 March 2022* – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, communicated to the market on 24 February 2022 (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN Code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
18/03/2022	Euronext STAR Milan	Purchase	5,600,000	EUR	8.81
18/03/2022	Euronext STAR Milan	Purchase	2,246,095	EUR	8.81
18/03/2022	Euronext STAR Milan	Purchase	181	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	402	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	201	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	434	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	217	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	434	EUR	8.80
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18/03/2022	Euronext STAR Milan	Purchase	217	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	434	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	358	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	179	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	358	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	537	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	358	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	358	EUR	8.80



18/03/2022	Euronext STAR Milan	Purchase	340	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	340	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	191	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	382	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	191	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	96	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	191	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	382	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	382	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	191	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	203	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	5,026	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	7,418	EUR	8.80
18/03/2022	Euronext STAR Milan	Purchase	30,000	EUR	8.80
			<b>Total: 7,913,513</b>		

The transactions have been carried out through Intesa Sanpaolo S.p.A. IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 194,889,207 ordinary shares of the Issuer.

Fine Comunicato n.0554-40

Numero di Pagine: 5