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CONNECT

Informazione Regolamentata n. 0554-42-2022	Data/Ora Ricezione 21 Marzo 2022 20:43:23	Euronext Star Milan
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Societa' : FALCK RENEWABLES
Identificativo : 158907
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 21 Marzo 2022 20:43:23
Data/Ora Inizio : 21 Marzo 2022 20:43:24
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green Bid Co S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 may 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 21 March 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, communicated to the market on 24 February 2022 (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transaction on the ordinary shares of Falck Renewables (ISIN Code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, has been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
21/03/2022	Euronext STAR Milan	Purchase	2,143	EUR	8.80

The transaction has been carried out through Intesa Sanpaolo S.p.A. IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transaction covered by this press release was carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchase carried out on the date hereof, the Offeror owns a total of no. 194,891,350 ordinary shares, equal to approximately 66.88% of the share capital of the Issuer.

Fine Comunicato n.0554-42

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