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CONNECT

Informazione Regolamentata n. 0554-50-2022	Data/Ora Ricezione 25 Marzo 2022 07:40:39	Euronext Star Milan
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Società' : FALCK RENEWABLES
Identificativo : 159089
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 25 Marzo 2022 07:40:39
Data/Ora Inizio : 25 Marzo 2022 07:40:40
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green Bid Co S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 may 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 24 March 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, communicated to the market on 24 February 2022 (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
24/03/2022	Euronext STAR Milan	Purchase	429,255	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	350	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	826	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	400	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	350	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	5	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	11,426	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	48,982	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	500	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	50	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	50	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	5,713	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	1,500	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	48	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	545	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	23,169	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	4,500	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	93	EUR	8.81

24/03/2022	Euronext STAR Milan	Purchase	247	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	2,436	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	351	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	81	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	2,659	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	66,827	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	1,780	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	18,756	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	15,380	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	65	EUR	8.81
24/03/2022	Euronext STAR Milan	Purchase	86,926	EUR	8.81
			Total: 723,270		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 198,529,233 ordinary shares of the Issuer.

Fine Comunicato n.0554-50

Numero di Pagine: 4