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CONNECT

Informazione Regolamentata n. 0554-52-2022	Data/Ora Ricezione 25 Marzo 2022 20:37:49	Euronext Star Milan
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Informazione
Regolamentata
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Tipologia : REGEM
Data/Ora Ricezione : 25 Marzo 2022 20:37:49
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Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 25 March 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, communicated to the market on 24 February 2022 (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
25/03/2022	Euronext STAR Milan	Purchase	1	EUR	8.81
25/03/2022	Euronext STAR Milan	Purchase	36	EUR	8.81
			Total: 37		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 198,529,270 ordinary shares of the Issuer.

It should be lastly noted that the process of assignment to the Offeror of the no. 28,613,492 ordinary shares of the Issuer deriving from the conversion of the bonds of the convertible bond issued by the Issuer and denominated "Euro 200.000.000, 0.00 per cent. Equity-Linked Green Bonds due 2025" (ISIN code: XS2234849649) for an aggregate nominal amount equal to EUR 165,200,000, for which the conversion instructions were given on 11 March 2022 (as communicated on the same date), is in progress.

Fine Comunicato n.0554-52

Numero di Pagine: 3