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Diffusione presunta  
Oggetto : Calling of Ordinary Shareholders' Meeting  
of April 28th, 2022

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

### CALLING OF THE ORDINARY SHAREHOLDERS' MEETING DATED APRIL 28<sup>th</sup>, 2022

**Rome, March 28<sup>th</sup>, 2022** – The Board of Directors of doValue S.p.A. (the "**Company**" or "**doValue**"), which met today, resolved, inter alia, to call the ordinary shareholders' meeting for April 28<sup>th</sup>, 2022, in single call.

The notice calling the Ordinary Shareholders' Meeting will be published on March 29<sup>th</sup>, 2022, on the Company's website at [www.dovalue.it](http://www.dovalue.it), in the Governance section - "Shareholders' Meeting April 28<sup>th</sup>, 2022", available at the "eMarket Storage" storage mechanism at [www.emarketstorage.com](http://www.emarketstorage.com) and at the registered office.

The notice of call will also be published, in excerpt, in the newspaper MF / Milano Finanza on March 30<sup>th</sup>, 2022.

Pursuant to art. 106, paragraph 4, of Legislative Decree no. 18 of March 17<sup>th</sup>, 2020, as subsequently amended and extended, containing measures related to the epidemiological emergency from Covid-19, it should be noted that the intervention and the exercise of the vote of those entitled in the Shareholders' Meeting will be allowed only through the Designated Representative pursuant to of the art. 135-undecies of Legislative Decree no. 58/1998, according to the indications provided in the specific paragraph of the notice of meeting.

### Other resolutions of the Board of Directors

During today's meeting, the Board also approved:

- the Explanatory Report of the Board of Directors of doValue S.p.A. on the proposal referred to in point 4 on the agenda of the ordinary shareholders' meeting concerning the appointment of an administrator to supplement the Board pursuant to art. 2386, civil code, whose proposal provides for the appointment of prof. Cristina Finocchi Mahne already co-opted in the council meeting of 4 August 2021;
- the Report on the remuneration policy and remuneration paid pursuant to art. 123-ter of Legislative Decree 24 February 1998, n. 58 and art. 84-quater of the CONSOB Regulation no. 11971/1999 and on a proposal for a derogation from the 2021 Remuneration Policy, concerning the assignment of variable remuneration referring to the year 2021 in favor of the Chief Executive Officer;
- the Explanatory Report and the Information Document relating to the 2022-2024 Incentive Plan based on financial instruments pursuant to art. 84-bis and scheme 7 of Annex 3A of the Regulation adopted with CONSOB Resolution no. 11971 and subsequent amendments and additions, in implementation of art. 114-bis of the legislative decree 24 February 1998, n. 58;
- the Explanatory Report on the proposal to authorize the purchase and disposal of treasury shares and the completion of deeds on the same, subject to revocation of the authorization resolution taken by the ordinary shareholders' meeting on April 29<sup>th</sup>, 2021; In this regard, it is recalled that the ordinary shareholders' meeting on April 29<sup>th</sup>, 2021 had already resolved to authorize the Board of Directors to purchase treasury shares for a maximum period of 18 months. Consequently, after revocation of the previous resolution, it is intended to submit to the Assembly a new authorization proposal, according to the same terms and conditions as in the previous resolution;

### doValue S.p.A.

già doBank S.p.A.

Viale dell'Agricoltura, 7 – 37135 Verona (VR)

T: 800 44 33 94 – F: +39 045 8764 831

Mail: [infodvl@dovalue.it](mailto:infodvl@dovalue.it)

[dovalue.pec@actaliscertymail.it](mailto:dovalue.pec@actaliscertymail.it)

Sito web: [www.dovalue.it](http://www.dovalue.it)

Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260  
Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

# doValue

- the Report on corporate governance and ownership structures pursuant to art. 123-bis of Legislative Decree 24 February 1998, n. 58;
- the Explanatory Report on the proposed integration of the fees for the year 2021 of the auditing company EY S.p.A., in charge of the statutory audit for the period 2016-2024.

Simultaneously with the publication of the notice of call, it will be made available to the public on March 29<sup>th</sup>, 2022, at the registered office, on the Company's website [www.dovalue.it](http://www.dovalue.it), in the Governance section - "Shareholders' Meeting April 28<sup>th</sup>, 2022", as well as at the "eMarket Storage" storage mechanism managed by Spafid Connect SpA at [www.emarketstorage.com](http://www.emarketstorage.com):

- the Explanatory Report containing the resolution proposal of the Board of Directors on the appointment of a Director for integration of the Board pursuant to art. 2386, civil code, referred to in point 4 on the agenda;
- the Explanatory Report containing the resolution proposal of the Board of Directors as well as the Information Document drawn up pursuant to art. 84-bis of the Issuers' Regulation in accordance with Annex 3A, Scheme 7, RE relating to the 2022 Incentive Plan based on financial instruments, referred to in point 2.3 on the agenda;
- the Explanatory Report on the proposed integration of the fees for the year 2021 of the auditing company EY S.p.A., in charge of the statutory audit for the period 2016-2024, referred to in point 5 of the agenda.

Further documentation relating to the topics submitted for approval by the Shareholders' Meeting will be made available within the terms of the law and in the forms provided.

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**doValue**, formerly doBank S.p.A., is the leading operator in Southern Europe in credit management and real estate services for banks and investors. Present in Italy, Spain, Portugal, Greece and Cyprus, doValue has over 20 years of experience in the sector and manages assets for approximately €150 billion (Gross Book Value) with approximately 3,200 employees and an integrated offer of services: special servicing of NPLs, UTP, Early Arrears, and performing positions, real estate servicing, master servicing, data processing and other ancillary services for credit management. doValue is listed on Euronext Milano (EXM) and, including the acquisition of Altamira Asset Management and doValue Greece, recorded in 2021 gross revenues of approximately €572 million and an EBITDA excluding non-recurring items of approximately €201 million.

## Contacts

### Image Building

Media Relations  
Rafaella Casula (+39 348 306 7877)  
Giusy Martina Fusco (+39 335 1849341)  
[dovalue@imagebuilding.it](mailto:dovalue@imagebuilding.it)

### doValue

Investor Relations  
Alberto Goretti  
+39 02 83460127  
[investorrelations@dovalue.it](mailto:investorrelations@dovalue.it)

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