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CONNECT

Informazione Regolamentata n. 0554-54-2022	Data/Ora Ricezione 28 Marzo 2022 20:52:31	Euronext Star Milan
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Societa' : FALCK RENEWABLES
Identificativo : 159288
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 28 Marzo 2022 20:52:31
Data/Ora Inizio : 28 Marzo 2022 20:52:32
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION, INCLUDING CANADA, AUSTRALIA AND JAPAN

Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 28 March 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, communicated to the market on 24 February 2022 (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
28/03/2022	Euronext STAR Milan	Purchase	8,012	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	30,145	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	4,576	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	22,879	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	35,483	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	9,438	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	1,575	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	28	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	9,920	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	19,293	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	29	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	8,485	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	10	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	1	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	1,400	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	600	EUR	8.81
28/03/2022	Euronext STAR Milan	Purchase	809	EUR	8.81
			Total: 152,683		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 198,681,953 ordinary shares of the Issuer.

Fine Comunicato n.0554-54

Numero di Pagine: 4