



SPAFID
CONNECT

Informazione Regolamentata n. 0554-58-2022	Data/Ora Ricezione 29 Marzo 2022 19:47:19	Euronext Star Milan
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Societa' : FALCK RENEWABLES
Identificativo : 159391
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 29 Marzo 2022 19:47:19
Data/Ora Inizio : 29 Marzo 2022 19:47:20
Diffusione presunta
Oggetto : Suspension of the Review Period

<i>Testo del comunicato</i>

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION, INCLUDING CANADA, AUSTRALIA AND JAPAN

Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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PRESS RELEASE

pursuant to Article 38, paragraph 1, of the Regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

UPDATE ON TIMING OF THE REVIEW PERIOD FOR THE APPROVAL OF THE OFFER DOCUMENT

Milan, 29 March 2022 – With reference to the offer document (the "**Offer Document**") filed on 16 March 2022 with CONSOB – pursuant to and for the purposes of Article 102, paragraph 3, of Legislative Decree no. 58 of 24 February 1998, as subsequently amended and supplemented (the "**TUF**"), as well as of Article 37-ter of the Issuers' Regulation – related to the mandatory public tender offer (the "**Offer**") launched by Green BidCo S.p.A. (the "**Offeror**"), pursuant to Articles 102 and 106, paragraph 1, of the TUF, on all the ordinary shares of Falck Renewables S.p.A. (the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, the Offeror informs that on the date hereof CONSOB requested, pursuant to Article 102, paragraph 4, of the TUF, certain additional information, suspending the terms of the review period for the approval of the Offer Document until the completion of the information framework and, in any case, for a period not exceeding 15 days as from 29 March 2022.

The reopening of the review period will be promptly disclosed to the market pursuant to Article 38, paragraph 1, of the Issuers' Regulation.

Fine Comunicato n.0554-58

Numero di Pagine: 3