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CONNECT

Informazione Regolamentata n. 0554-60-2022	Data/Ora Ricezione 30 Marzo 2022 20:35:57	Euronext Star Milan
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Societa' : FALCK RENEWABLES
Identificativo : 159494
Informazione
Regolamentata
Nome utilizzatore : FALCKN01 - Nanni
Tipologia : REGEM
Data/Ora Ricezione : 30 Marzo 2022 20:35:57
Data/Ora Inizio : 30 Marzo 2022 20:35:58
Diffusione presunta
Oggetto : Notice pursuant to Art. 41, paragraph 2,
letter c of the Issuers Regulation

Testo del comunicato

Vedi allegato.

Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.

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Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.

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Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 may 1999, as subsequently amended and supplemented (the "Issuers' Regulation")

Milan, 30 March 2022 – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, communicated to the market on 24 February 2022 (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

Date	Modalities of the transaction	Type of transaction	Number of ordinary shares	Currency	Unit price per share
30/03/2022	Euronext STAR Milan	Purchase	68,704	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	199,867	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	96,811	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	936,878	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	62,459	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	62,459	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	31,229	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	62,459	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	32,791	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	46,844	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	18,337	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	2,501	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	6,950	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	22,348	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	10,343	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	790	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	6,450	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	618	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	13,523	EUR	8.81

30/03/2022	Euronext STAR Milan	Purchase	36,477	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	2,000	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	165,876	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	25	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	300	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	6,137	EUR	8.81
30/03/2022	Euronext STAR Milan	Purchase	3,067	EUR	8.81
			Total: 1,897,243		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

The above purchase transactions also include the purchase by the Offeror of no. 1,600,501 shares received by the CEO and other senior managers of the Issuer on 3 March 2022 pursuant to the Stock Grant Plan 2020 – 2022.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

It should also be noted that, on the date hereof, no. 28,613,492 newly issued ordinary shares of the Issuer resulting from the conversion of the bonds of the convertible bond issued by the Issuer and named "Euro 200,000,000, 0.00 per cent. Equity-Linked Green Bonds due 2025" (ISIN code: XS2234849649), held by the Offeror for an aggregate nominal amount of EUR 165,200,000, have been assigned to the Offeror.

As a result of the purchases carried out on the date hereof and of the assignment of the above mentioned shares deriving from the conversion, the Offeror owns a total of no. 229,192,688 ordinary shares, equal to 70.31% of the share capital of the Issuer.

Fine Comunicato n.0554-60

Numero di Pagine: 4