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Informazione Regolamentata n. 0554-62-2022	Data/Ora Ricezione 30 Marzo 2022 20:39:13	Euronext Star Milan
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Società' : FALCK RENEWABLES

Identificativo : 159496

Informazione

Regolamentata

Nome utilizzatore : FALCKN01 - Nanni

Tipologia : REGEM

Data/Ora Ricezione : 30 Marzo 2022 20:39:13

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Oggetto : Press Release

Testo del comunicato

Sale of Company shares granted to the CEO and other senior managers under the Stock Grant Plan 2020 – 2022 to Green BidCo

PRESS RELEASE

Sale of Company shares granted to the CEO and other senior managers under the Stock Grant Plan 2020 – 2022 to Green BidCo

Milan, 30 March 2022 – On 3 March 2022, the CEO and other senior managers of Falck Renewables S.p.A. (the “Company”) received a total of 1,600,501 treasury shares of the Company pursuant to the Stock Grant Plan 2020 – 2022 (the “Plan”) of the Company.

The CEO and each manager informed the Company that on 30 March 2022 they sold and transferred all of the Company shares received pursuant to the Plan to Green BidCo S.p.A. (“Green BidCo”).

The price paid by Green BidCo for the shares owned by senior management was equal to the consideration which will be paid by Green BidCo for each of the shares of the Company (*i.e.*, Euro 8.81) tendered in the mandatory cash tender offer communicated by Green BidCo on 24 February 2022 on the Company’s remaining share capital pursuant to Articles 102 and 106, paragraph 1, of Legislative Decree no. 58 of 24 February 1998.

The CEO and the management welcome the new majority shareholder and support its plan to delist the Company and to accelerate its next stage of growth. *“We welcome the support and resources the new majority shareholder will provide which will enable us to capitalize on the investment opportunities offered by the renewable energy sector which will continue to accelerate at an even faster pace in the future, also in view of the need to diversify energy sources”*, Toni Volpe, Chief Executive Officer said. *“We believe that going forward Falck Renewables will be in an ideal position to strengthen and reinforce its role as a global leader in the renewable energy industry”*.

Falck Renewables S.p.A.

Via Alberto Falck, 4-16 (corner with Viale Italia), 20099 Sesto San Giovanni (Milan province) – P. +39 02 24331 W www.falckrenewables.com
Share capital €325,968,319.00 fully paid in.
Registered office: Corso Venezia, 16, 20121 Milan - Register of Companies, Tax Code and VAT number 03457730962 - REA Economic Registry number MI - 1675378

Falck Renewables S.p.A., listed on the Italian stock exchange in the Euronext STAR Milan segment and included in the FTSE Italia Mid Cap and MIB ESG indices, develops, designs, builds and manages power production plants using renewable sources, with an installed capacity of 1,385 MW (1,349 MW according to the IFRS 11 reclassification) in the United Kingdom, Italy, the United States, Spain, France, Norway and Sweden, using wind power, solar power, WtE and biomass technologies. The Group is a global player in renewable energy technical advisory and asset management services through its wholly-owned subsidiary Vector Renewables, and provides services to clients with an approximate installed capacity of about 4,100 MW and with experience working in more than 40 countries. Moreover, Falck Renewables provides highly specialised energy management and downstream services to both energy producers and consumers.

Go to www.falckrenewables.com and join us on LinkedIn and Twitter (@falckrenewables).

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Fine Comunicato n.0554-62

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