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Informazione Regolamentata n. 0554-75-2022	Data/Ora Ricezione 31 Marzo 2022 21:11:19	Euronext Star Milan
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Societa' : FALCK RENEWABLES  
Identificativo : 159639  
Informazione  
Regolamentata  
Nome utilizzatore : FALCKN01 - Nanni  
Tipologia : REGEM  
Data/Ora Ricezione : 31 Marzo 2022 21:11:19  
Data/Ora Inizio : 31 Marzo 2022 21:11:20  
Diffusione presunta  
Oggetto : Notice pursuant to Art. 41, paragraph 2,  
letter c of the Issuers Regulation

*Testo del comunicato*

Vedi allegato.

*Press release issued by Falck Renewables S.p.A. upon request of Green BidCo S.p.A.*

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY IN, INTO OR FROM ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OR REGULATIONS OF SUCH JURISDICTION, INCLUDING CANADA, AUSTRALIA AND JAPAN**

**Mandatory public tender offer launched by Green BidCo S.p.A. on the ordinary shares of Falck Renewables S.p.A.**

\* \* \*

**Press release pursuant to article 41, paragraph 2, letter c) of the regulation adopted by CONSOB with resolution no. 11971 of 14 May 1999, as subsequently amended and supplemented (the "Issuers' Regulation")**

*Milan, 31 March 2022* – With reference to the mandatory public tender offer promoted by Green BidCo S.p.A. (the "**Offeror**") on the entirety of the ordinary shares of Falck Renewables S.p.A. ("**Falck Renewables**" or the "**Issuer**"), less the ordinary shares already owned by the Offeror and the treasury shares owned by the Issuer, communicated to the market on 24 February 2022 (the "**Offer**"), the Offeror hereby announces that on the date hereof the following share purchase transactions on the ordinary shares of Falck Renewables (ISIN code IT0003198790), subject to notification pursuant to article 41, paragraph 2, lit. c) of the Issuers' Regulation, have been carried out.

<b>Date</b>	<b>Modalities of the transaction</b>	<b>Type of transaction</b>	<b>Number of ordinary shares</b>	<b>Currency</b>	<b>Unit price per share</b>
31/03/2022	Euronext STAR Milan	Purchase	2,049	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	2,034	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	150	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	100	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	100	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	220	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	1,000	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	8,750	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	19,500	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	10,551	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	16,401	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	74,930	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	70	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	49,221	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	25,779	EUR	8.81
31/03/2022	Euronext STAR Milan	Purchase	75,000	EUR	8.81
			<b>Total: 285,855</b>		

The transactions have been carried out through Intesa Sanpaolo S.p.A., IMI – Corporate & Investment Banking Division.

It should be noted that the purchase transactions covered by this press release were carried out at a consideration per share not exceeding EUR 8.81 (i.e., the consideration offered for each ordinary share in the context of the Offer).

As a result of the purchases carried out on the date hereof, the Offeror owns a total of no. 229,478,543 ordinary shares, equal to 70.40% of the share capital of the Issuer.

The Offeror also announces that, on the date hereof, it has purchased an aggregate principal amount equal to EUR 500,000 of the convertible bond issued by the Issuer and denominated "Euro 200,000,000, 0.00 per cent. Equity Linked Green Bonds due 2025" (ISIN code XS2234849649) (the "**Convertible Bonds**").

It should be noted that the above purchase transaction, subject to notification pursuant to article 41, paragraph 2, letter c) of the Issuers' Regulation, was carried out for a consideration equal to EUR 152,593.75 for each EUR 100,000.00 in aggregate principal amount, i.e. for a consideration equal to the amount of cash that would have been received by the bondholders had the bondholders exercised their conversion rights and validly converted their Convertible Bonds into ordinary shares of the Issuer and tendered such shares to the Offer (at the Offer's consideration equal to EUR 8.81 per share).

It should also be noted that, as a result of the conversion of the Convertible Bonds purchased by the Offeror on the date hereof, the Offeror will receive no. 86,602 newly issued ordinary shares of the Issuer.

Fine Comunicato n.0554-75

Numero di Pagine: 4