

<b>Informazione Regolamentata n. 0481-18-2015</b>	<b>Data/Ora Ricezione 27 Marzo 2015 09:54:01</b>	<b>MTA - Star</b>
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Societa' : EI.En.  
 Identificativo : 55287  
 Informazione  
 Regolamentata  
 Nome utilizzatore : ELENN01 - Romagnoli  
 Tipologia : AVVI 16; IROS 09  
 Data/Ora Ricezione : 27 Marzo 2015 09:54:01  
 Data/Ora Inizio : 27 Marzo 2015 10:09:02  
 Diffusione presunta  
 Oggetto : EI.En. S.p.A.: notice of the publication and  
 availability of reports, prepared by the BoD,  
 on the issues 1, 2 and 4 of the agenda of  
 the called S.M.

<i>Testo del comunicato</i>
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Vedi allegato.



**AVVI16  
IROS09**

Press release

## **El.En. S.p.A.: notice of the publication and availability of reports, prepared by the board of directors, on the issues 1, 2 and 4 of the agenda of the called Shareholders' meeting**

**Firenze, 27<sup>th</sup> March 2015** – El.En. s.p.a., leader on the laser market and listed on the STAR segment of the Italian Stock Exchange, following what was communicated to the market on last March 19<sup>st</sup>, hereby gives notice to its Shareholders that reports, prepared by the board of directors, on issues 1, 2 and 4 of the agenda of the convened Shareholders' meeting are now available to the public at the Company's registered office, at Borsa Italiana S.p.A. published on the website [www.elengroup.com](http://www.elengroup.com) (section "Investor Relations/Governance/shareholders' meeting documents/shareholders' meeting 28<sup>th</sup> April 2015 first call and on 15<sup>th</sup> May 2015") and on the authorized storage website [www.emarketstorage.com](http://www.emarketstorage.com). Shareholders may obtain a hard copy version of such documents at their own expense.

In the report about the Forth Issue, the Board of Directors ask to the shareholders for the authorization to purchase and dispose of own shares.

The purchase of own shares, if authorized, may serve the purpose of investing, and/or servicing of the stock options plans, and/or use in M&A activity.

If authorized, the purchase of own shares will have to be made for a maximum amount of Euros 20.000.000,00 (twenty millions/00), in one or more tranches, for a number of El.En.'s ordinary shares – the sole issued El.En.'s stock class - that will not exceed 20% of the capital stock.

For the time being 20% of the capital stock are 964.873 shares.

The authorization to the purchase of own shares is requested for the longest period allowed by law, 18 months after the authorizing shareholders meeting.

The purchase of own shares will have to be made on the regulated markets at a purchase price that shall not be less than 20% nor exceed 10% of the reference price reported on the stock exchange on the day before the purchase is made.

Moreover, the Board of Directors will ask to the shareholders the authorization to sell, or dispose of, the purchased own shares, within 10 from authorization, at a selling price, or equivalent value when used in M&A activity, that will be not less than 95% of the average of the reference price reported on the stock exchange during the five days before the sale or disposition is made.

*El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:*

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;
- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;
- Laser systems for scientific research

*EL.EN has been listed on the Star (MTA) of Borsa Italiana. Its market floatation is approximately 36% and its market capitalization amounts to Euro 168 million.*



*Cod. ISIN: IT0001481867*  
*Code: ELN*  
*Listed on MTA*  
*Mkt capt.: 168.8 mln/Euro*  
*Cod. Reuters: ELN.MI*  
*Cod. Bloomberg: ELN IM*

For further information:

**El.En. SpA**  
Enrico ROMAGNOLI  
Investor Relations Manager  
Tel. +39-055-8826807  
[finance@elen.it](mailto:finance@elen.it)

**Polytems HIR**  
Veronica ADRIANI  
Press Office  
Tel. +39/06 6797849; +39/06 69923324  
[v.adriani@polytemshir.it](mailto:v.adriani@polytemshir.it)

**Polytems HIR**  
Bianca FERSINI MASTELLONI  
Financial Communication  
Tel. +39/066797849-0669923324  
[b.fersini@polytemshir.it](mailto:b.fersini@polytemshir.it)

**El.En. S.p.A.**

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**AVVISO DI DEPOSITO DOCUMENTAZIONE**

Si rende noto che le relazioni illustrative del primo, del secondo e del quarto punto all'ordine del giorno della convocata assemblea sono, ai sensi dell'art. 125-*ter* T.U.F., depositate in data odierna, a disposizione del pubblico, presso la sede legale della Società, presso Borsa Italiana s.p.a., pubblicate sul sito internet [www.elengroup.com](http://www.elengroup.com) (sezione "*Investor Relations/governance/documenti assembleari/2015/assemblea ordinaria 28 aprile 2015 – 15 maggio 2015*") e nel sito di stoccaggio autorizzato [www.emarketstorage.com](http://www.emarketstorage.com).

Per Il Consiglio di Amministrazione  
Il Presidente - Ing. Gabriele Clementi

E-mail: [finance@elen.it](mailto:finance@elen.it)  
Sito Internet: [www.elengroup.com](http://www.elengroup.com)  
*Calenzano, 27 Marzo 2015*

Fine Comunicato n.0481-18

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