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PRESS RELEASE

THE SHAREHOLDERS' MEETING OF ASTM APPROVED THE 2014 FINANCIAL STATEMENTS A BALANCE DIVIDEND OF EUR 0.25 GROSS PER SHARE AND AN EXTRAORDINARY DIVIDEND OF EUR 0.25 GROSS PER SHARE

THE SHAREHOLDERS' MEETING APPROVED ALSO THE REMUNERATION REPORT AND THE PURCHASE OF TREASURY SHARES

Turin, 15 April 2015. Today, the Ordinary Shareholders' Meeting of ASTM S.p.A. was held and chaired by Mr. Gian Maria Gros-Pietro.

FINANCIAL STATEMENTS AND CONSOLIDATED FINANCIAL STATEMENTS AS AT 31 DECEMBER 2014

The Ordinary Shareholders' Meeting approved the financial statements as at 31 December 2014 and acknowledged the consolidated financial statements as at 31 December 2014.

The said documents, together with the reports of the Independent Auditors and the report of the Board of Statutory Auditors, are made available to the public at the registered office, at Borsa Italiana S.p.A., on the corporate website (www.astm.it) and on the authorised storage mechanism.

ALLOCATION OF THE NET PROFIT AND OF PART OF THE "RETAINED EARNINGS" RESERVE

Moreover, the Ordinary Shareholders' Meeting approved the distribution of a balance dividend equal to EUR 0.25 per share. The total amount of the dividend for FY 2014 - having taken into account the distribution of an interim dividend equal to EUR 0.20 per share in November 2014 - is EUR 0.45 per share, for a total amount of approximately EUR 38 million.

Moreover, the Ordinary Shareholders' Meeting approved the distribution, as "extraordinary dividend", of a part of the "retained earnings" reserve, for an amount of EUR 0.25 per share.

Pursuant to the provisions set out by Borsa Italiana S.p.A., the "balance dividend" and the "extraordinary dividend" will be paid from 27 May 2015 (in this case, the shares will be quoted ex-dividend starting from 25 May 2015, against detachment of the coupon no. 41). The payment of the said dividends will be validated according to the accounting records - as set out in art. 83-quater, paragraph 3 of Legislative Decree no. 58 of 24/02/1998 - recorded at the end of 26 May 2015 (record date).

REMUNERATION REPORT

Moreover, pursuant to the regulations in force, the Ordinary Shareholders' Meeting approved the first section of the "Remuneration Report" which was prepared by the Company in compliance with article 123-ter of Legislative Decree no. 58/98 and article 84-quater of the Issuer Regulation.

AUTHORISATION TO PURCHASE AND DISPOSE OF TREASURY SHARES

During the same meeting, the Shareholders' Meeting approved the authorisation to purchase and dispose of treasury shares, based on the fact that the previous authorisation given by the Ordinary Shareholders' Meeting on 22 April 2014 expired with the approval of the 2014 financial statements.

The authorisation to carry out transactions with treasury shares aims at providing Directors with a flexible management tool in order to achieve the following objectives:

- to operate on the market, in compliance with current regulations in force;
- to have a portfolio of treasury shares that can be used for any extraordinary financial transaction or for any other commitment of financial, management and/or strategic interest for the Company;
- to offer to the shareholders a further monetisation instrument of their investment.



Purchase transactions - which are authorised until the approval of the financial statements as at 31 December 2015 and, in any case, for a period of 18 months starting from today - can be carried out until achieving a maximum of 17,600,000 ordinary shares (equal to 20% of the share capital), while no time limits have been defined for disposal transactions.

Purchase and disposal transactions of treasury shares will be carried out taking into account treasury shares in portfolio and those held by the subsidiary ATIVA S.p.A..

The purchase price of the shares shall not be lower than 10% and not higher than 10% of the reference price recorded on the stock market trading day before each single purchase transaction.

For the disposal and/or use of treasury shares, the Board will from time to time define the criteria to fix the price and/or the methods, terms and conditions of use of treasury shares in portfolio, having taken into account the methods to be used, as well as the price trend of shares in the period before the transaction and the best interest of the Company, in any case according to the methods, terms and requirements set out by market practice and pursuant to the regulatory provisions in force issued by Consob.

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THE BOARD OF DIRECTORS APPROVES THE LAUNCH OF THE PLAN TO PURCHASE TREASURY SHARES

Today, the Board of Directors, as part of the resolution according to which the Ordinary Shareholders' Meeting approved the purchase and disposal of treasury shares, having taken into account ASTM shares already held (approximately 5.072% of the share capital), approved the launch of the plan to purchase treasury shares and authorised to purchase up to a maximum of a further 3,520,000 ASTM shares (+4%) and therefore until the achievement of a maximum of approximately 9.072% of the share capital.

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ASTM S.p.A.

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