

Informazione Regolamentata n. 0230-24-2015	Data/Ora Ricezione 17 Aprile 2015 08:00:18	MTA
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Diffusione presunta

Oggetto : Disposal of ordinary shares of Sorin

*Testo del comunicato*

Vedi allegato.

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**Bologna, 17 April 2015**

## **DISPOSAL OF ORDINARY SHARES OF SORIN S.P.A.**

UnipolSai Assicurazioni S.p.A. announces the disposal of the entire stake in Sorin S.p.A., corresponding to n. 21,852,500 ordinary shares ("**Shares**") equal to 4.565% of the share capital.

The transaction has been realized through an accelerated procedure for collecting orders reserved to qualified investors in Italy, as defined in art. 34-ter, comma 1, let. B, of CONSOB regulation No. 11971/1999, and international institutional investors.

EQUITA SIM S.p.A. has acted as Sole Bookrunner for the transaction.

The value of the Shares' disposal amounts to Euro 61,405,525 corresponding to a value per Share of Euro 2.81. The Transaction will be settled on 21 April 2015.

### **Contacts**

#### **Unipol Group Press Office**

Fernando Vacarini  
Tel. +39/051/5077705  
pressoffice@uniposai.it

#### **Barabino & Partners**

Massimiliano Parboni  
m.parboni@barabino.it  
Tel. +39/335/8304078  
Giovanni Vantaggi  
g.vantaggi@barabino.it  
Tel. +39/328/8317379

#### **Unipol Group Investor Relations**

Adriano Donati  
Tel. +39/051/5077933  
investor.relations@unipolsai.it

### **UnipolSai Assicurazioni S.p.A.**

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance.

Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €16 bn, of which €8.4bn in Non-Life Business and €7.6bn in Life Business (2014 figures).

The company currently operates through 5 divisions (Unipol, La Fondiaria, Sai, Nuova MAA and La Previdente) and has the largest agency network in Italy, with approximately 3,800 agencies and 7,300 sub-agencies spread across the country.

UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo Finanziario S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Fine Comunicato n.0230-24

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