

Informazione Regolamentata n. 0035-53-2015	Data/Ora Ricezione 14 Maggio 2015 00:50:43	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 58245

Informazione  
Regolamentata

Nome utilizzatore : PASCHIN05 - Avv. Lombardi

Tipologia : AVVI 16

Data/Ora Ricezione : 14 Maggio 2015 00:50:43

Data/Ora Inizio : 14 Maggio 2015 01:05:44

Diffusione presunta

Oggetto : PRESS RELEASE: BANCA MPS:  
REVERSE STOCK SPLIT

*Testo del comunicato*

Vedi allegato.



## PRESS RELEASE

### **BANCA MPS: REVERSE STOCK SPLIT**

*Siena, 13 May 2015* – In compliance with the resolution of the Extraordinary Shareholders' Meeting of Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**”) held on 16 April 2015 and regarding the reverse stock split of BMPS ordinary shares on the basis of a ratio of No. 1 (one) new ordinary share each No. 20 (twenty) old shares, on 18 May 2015, conditional upon the completion of the approval process by the competent authorities and the registration of the aforementioned resolution with the Companies' Register of Siena, will take effect the reverse stock split of No. 5,116,513,875 outstanding ordinary shares, with no par value, regular rights attached (ISIN IT0004984842), coupon No. 2, into no. 255,825,693 new ordinary shares, with no par value, with regular dividend entitlement (*godimento regolare*) (ISIN IT0005092165), coupon No. 1, after cancelling No. 9 BMPS ordinary shares held by BMPS itself and No. 6 ordinary shares made available by Intermonte SIM S.p.A..

Upon completion of the reverse stock split, the share capital shall remain unchanged at Euro 5,765,522,412.60, in compliance with the resolution upon the share capital reduction of the Extraordinary Shareholders' Meeting of BMPS, pursuant to article 2446 of the Italian civil code, held on 16 April 2015 and which shall be registered with the Companies' Register of Siena, divided into No. 255,825,693 ordinary shares, with no par value, that will be traded with their new ISIN Code (ISIN IT0005092165) starting from 18 May 2015 on the Mercato Telematico Azionario organised and managed by Borsa Italiana S.p.A..

The reverse stock split shall take place at Monte Titoli S.p.A. and will be carried out by the intermediaries by issuing new grouped shares in exchange of the existing ones.

In order to facilitate the implementation of the reverse stock split for the individual shareholders and the management of any possible remains which might emerge from the same, BMPS appointed Intermonte SIM S.p.A. to act, upon request of the intermediary, as a counterparty from 18 May 2015 up until 22 May 2015 for the purchase or sale of any fraction of the new grouped shares in excess or defect of the minimum necessary amount to enable shareholders to hold a whole number of shares. Through Monte Titoli S.p.A., the intermediaries shall receive instructions to guarantee that holders of less than 20 existing ordinary shares, upon request, may receive No. 1 new share against payment of the relevant consideration.

Fractional shares shall be cashed out at no additional expense, duties or fees, on the basis of the official price of BMPS ordinary shares, as shown on the Mercato Telematico Azionario on 15 May 2015; the price will be notified to Monte Titoli S.p.A. and to the intermediary custodians on 18 May 2015.

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Fine Comunicato n.0035-53

Numero di Pagine: 4