

Informazione Regolamentata n. 0263-149-2015	Data/Ora Ricezione 15 Maggio 2015 09:23:36	MTA
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Societa' : UNICREDIT
Identificativo : 58444
Informazione
Regolamentata
Nome utilizzatore : UNICREDITN05 - Berneri
Tipologia : AVVI 16
Data/Ora Ricezione : 15 Maggio 2015 09:23:36
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Diffusione presunta
Oggetto : Press Release

Testo del comunicato

Vedi allegato.

Press release

UniCredit S.p.A. (the “**Company**”) informs you that it has seen to the drawing up of an Information Document, prepared pursuant to Articles 34-*ter*, paragraph 1 (l), and 57, paragraph 1(e), of the Consob Issuers Regulation, (the “**Information Document**”) in relation to the distribution of a dividend from profit reserves in the amount of €0.12 per share (both ordinary and saving) in the form of a scrip dividend to be carried out by means of the assignment of both ordinary and saving shares, newly-issued by the Company, to the shareholders having a right to the dividend or, in case the shareholders waive the assignment of the shares, of the attribution of the dividend in cash.

The new ordinary and saving shares will be issued in implementation of a capital increase for no consideration, according to Article 2442 of the Italian Civil Code, resolved on by the Shareholders’ Meeting held on May 13, 2015, for maximum no. 115,657,624 ordinary shares and maximum no. 34,018 saving shares respectively, to be carried out by – and no further than – June 30th 2015.

A shareholder that wishes to waive the assignment of the shares and receive the scrip dividend in cash shall inform the Company of this choice, through its intermediary depositary, starting from May 19th until May 29th 2015. Those shareholders entitled to the right will receive on the payment date, which is expected to be 5 June 2015, the newly-issued shares on the basis of the Assignment ratio approved by the Shareholders’ Meeting, or, in case the assignment of such shares is waived, the scrip dividend in cash.

The Information Document is publicly available starting from today on the Issuer’s website www.unicreditgroup.eu/shareholdersmeeting2015 and is available, in printing, free of charge, both at its Registered Office in Via Alessandro Specchi 16, 00186 Rome, and at the Issuer’s Head Office in Piazza Gae Aulenti 3 – Tower A, 20154 Milan.

A printed copy of the Information Document will be given free of charge to any entitled Shareholder who asks for such copy.

Milan, May 15, 2015

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Fine Comunicato n.0263-149

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