

Informazione Regolamentata n. 0230-32-2015	Data/Ora Ricezione 18 Maggio 2015 17:39:12	MTA
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Identificativo : 58643  
Informazione  
Regolamentata  
Nome utilizzatore : UNIPOLSAIN06 - Giay  
Tipologia : IRED 03  
Data/Ora Ricezione : 18 Maggio 2015 17:39:12  
Data/Ora Inizio : 18 Maggio 2015 18:00:02  
Diffusione presunta  
Oggetto : RESULTS OF THE OPTION OFFER

*Testo del comunicato*

Vedi allegato.

**Bologna, 18 May 2015**

## **RESULTS OF THE OPTION OFFER OF 67 CLASS A SAVINGS SHARES AND 5,490 CLASS B SAVINGS SHARES OF UNIPOLSAI**

In the scope of the transaction regarding the mandatory conversion of savings shares into ordinary shares of UnipolSai Assicurazioni S.p.A. (the “**Company**”) resolved by the relevant Shareholders’ Meetings on 26 and 27 January 2015 and further to previous press releases published in this respect, the Company hereby announces that as at the end of the option offer period for savings shares subject to withdrawal, concluded on 15 May 2015, all 67 class A savings shares and all 5,490 class B savings shares subject to withdrawal were purchased - resulting from both the exercise of the option rights and the exercise of the pre-emption right on the remaining shares - at a unit price of €228.272 and €2.238 respectively.

The payment of the consideration for the savings shares purchased following the exercise of the option and pre-emption rights will take place through the intermediary to whom the option offer acceptance form was submitted. The savings shares purchased will be credited to the entitled parties through their intermediaries.

The Company will announce the terms and procedures for the settlement of the savings shares purchased following the exercise of the option and pre-emption rights, with a notice published in the newspaper “Il Sole 24Ore” and on the Company’s website [www.unipolsai.com](http://www.unipolsai.com) (under the section *Investor Relations/Savings Shares Conversion 2015*).

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### **UnipolSai Assicurazioni S.p.A.**

UnipolSai Assicurazioni S.p.A. is the insurance company of the Unipol Group, Italian leader in Non-Life Business, in particular in vehicle liability insurance.

Also active in Life Business, UnipolSai has a portfolio of over 10 million customers and holds a leading position in the national ranking of insurance groups with a direct income amounting to approximately €16 bn, of which €8.4bn in Non-Life Business and €7.6bn in Life Business (2014 figures).

The company currently operates through 5 divisions (Unipol, La Fondiaria, Sai, Nuova MAA and La Previdente) and has the largest agency network in Italy, with approximately 3,800 agencies and 7,300 sub-agencies spread across the country.

UnipolSai Assicurazioni is a subsidiary of Unipol Gruppo Finanziario S.p.A. and, like the latter, is listed on the Italian Stock Exchange, being one of the most highly capitalized securities.

Fine Comunicato n.0230-32

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