

Informazione Regolamentata n. 0718-40-2015	Data/Ora Ricezione 19 Maggio 2015 17:50:44	MTA
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Societa' : AZIMUT HOLDING

Identificativo : 58702

Informazione  
Regolamentata

Nome utilizzatore : AZIMUTN01 - Pracca

Tipologia : IROS 01

Data/Ora Ricezione : 19 Maggio 2015 17:50:44

Data/Ora Inizio : 19 Maggio 2015 18:05:45

Diffusione presunta

Oggetto : Comunicato Timone Fiduciaria

*Testo del comunicato*

Vedi allegato.

# TIMONE FIDUCIARIA

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**Milano – Patto di Sindacato Azimut Holding spa (il “Patto”) – Timone Fiduciaria spa annuncia l’avvio della cessione di una quota fino a 7.537.998 azioni ordinarie di Azimut Holding spa, rappresentanti circa il 5,26 % del capitale sociale della società.**

Facendo seguito al comunicato stampa diffuso in data odierna, ed avente ad oggetto il Patto di Sindacato Azimut Holding spa, Timone Fiduciaria spa – in esecuzione del mandato ricevuto da alcuni dei partecipanti al Patto – comunica di aver dato avvio alla cessione di una di una quota fino a 7.537.998 azioni ordinarie di Azimut Holding spa, rappresentanti circa il 5,26 % del capitale sociale della società.

La cessione avverrà mediante un collocamento rivolto a investitori istituzionali qualificati, e le condizioni definitive saranno determinate attraverso un processo di *bookbuilding* accelerato. Il *bookbuilding* comincerà immediatamente, salvo il diritto di chiuderlo in qualsiasi momento.

Ad esito del collocamento, Pietro Giuliani, Presidente e AD del Gruppo, manterrebbe una partecipazione di almeno lo 0,35 % del capitale sociale.

In relazione all’operazione e in linea con la consolidata prassi del mercato, nonché con le istruzioni ricevute dai fiducianti che hanno conferito mandato per l’esecuzione dell’operazione, Timone Fiduciaria ha convenuto un periodo di *lock-up* di 180 giorni con riguardo alla cessione di ulteriori azioni di Azimut Holding per conto degli aderenti all’operazione e limitatamente alle azioni possedute da questi ultimi (ad esito dell’operazione di collocamento, pari a 2,70% del capitale sociale della società). Timone Fiduciaria ha altresì convenuto altri termini e condizioni usuali per il collocamento.

Morgan Stanley è stata nominata da Timone come Sole Global Coordinator e Joint Bookrunner e Credit Suisse come Joint Bookrunner per il collocamento. I risultati del collocamento saranno comunicati dopo la sua conclusione.

F.to  
TIMONE FIDUCIARIA SPA

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Capitale Sociale: € 100.000,00 interamente versato

Codice Fiscale / Partita IVA / Registro delle Imprese n.05103510151

REA n.1211151

Autorizzata all’esercizio dell’attività fiduciaria con D.M. 11 Luglio 1988

Soggetta a direzione e coordinamento da parte di:

COFIRCONT Compagnia Fiduciaria SpA con sede in Milano Via Sant’Andrea 10/A

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Fine Comunicato n.0718-40

Numero di Pagine: 5