

Informazione Regolamentata n. 0718-42-2015	Data/Ora Ricezione 19 Maggio 2015 22:31:54	MTA
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Societa' : AZIMUT HOLDING
Identificativo : 58728
Informazione
Regolamentata
Nome utilizzatore : AZIMUTN01 - Pracca
Tipologia : IROS 01
Data/Ora Ricezione : 19 Maggio 2015 22:31:54
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Oggetto : Comunicato Timone Fiduciaria

Testo del comunicato

Vedi allegato.

TIMONE FIDUCIARIA

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Milano – Patto di sindacato Azimut Holding spa – Concluso con successo il collocamento di 7.537.998 azioni ordinarie Azimut Holding spa.

Timone Fiduciaria annuncia la conclusione con successo del collocamento di 7.537.998 azioni ordinarie di Azimut Holding spa presso investitori istituzionali, pari a circa il 5,26% del capitale sociale, ad un prezzo di € 27,90 per azione ordinaria, in seguito a una procedura di *bookbuilding* accelerato. L'operazione è stata eseguita per conto e nell'interesse di alcuni fiduciari partecipanti al Patto tra cui anche persone facenti parte del *top management*, in esecuzione delle istruzioni ricevute. Il trasferimento delle azioni e il pagamento del corrispettivo avverranno il prossimo 22 maggio 2015.

Ad esito dell'operazione, Pietro Giuliani, Presidente e AD del Gruppo, ha mantenuto una partecipazione dello 0,35 % del capitale sociale.

In relazione all'operazione e in linea con la prassi di mercato, è stato convenuto un periodo di *lock-up* di 180 giorni con riguardo alla cessione di ulteriori azioni di Azimut Holding spa da parte di Timone Fiduciaria per conto degli aderenti all'operazione di collocamento e limitatamente alle azioni possedute da questi ultimi (pari al 2,70 % del capitale sociale). Timone Fiduciaria ha altresì convenuto altri termini e condizioni usuali per il collocamento.

Morgan Stanley è stata nominata da Timone come Sole Global Coordinator e Joint Bookrunner e Credit Suisse come Joint Bookrunner per il collocamento.

A seguito del collocamento, Timone Fiduciaria detiene, per conto degli aderenti al Patto di Sindacato Azimut Holding spa, n. 19.880.794 Azioni Azimut Holding pari al 13,9% del capitale sociale.

Il patto di sindacato è stato assistito dal Avv. Prof. Giorgio De Nova e dall'Avv. Sara De Nova, nonché dall'Avv. Paolo Barozzi (Studio Grande Stevens). Timone Fiduciaria è stata assistita dallo studio Latham & Watkins e dal Prof. Filippo Annunziata. Morgan Stanley e Credit Suisse sono state assistite dallo studio legale White & Case.

F.to

TIMONE FIDUCIARIA SPA

TIMONE FIDUCIARIA SpA

20121 Milano - Via Sant'Andrea 10/A

Telefono +39 027788701 - TeleFax +39 0277887037 - e-mail posta@cofircont.it - www.cofircont.it

Capitale Sociale: € 100.000,00 interamente versato

Codice Fiscale / Partita IVA / Registro delle Imprese n.05103510151

REA n.1211151

Autorizzata all'esercizio dell'attività fiduciaria con D.M. 11 Luglio 1988

Soggetta a direzione e coordinamento da parte di:

COFIRCONT Compagnia Fiduciaria SpA con sede in Milano Via Sant'Andrea 10/A

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TIMONE FIDUCIARIA SpA

20121 Milano - Via Sant'Andrea 10/A

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Fine Comunicato n.0718-42

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