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Oggetto : Results of the option offer

Testo del comunicato

Vedi allegato.

Bologna, 4 June 2015

RESULTS OF THE OPTION OFFER OF 3,524 PREFERRED SHARES OF UNIPOL GRUPPO FINANZIARIO

In the scope of the transaction regarding the mandatory conversion of preferred shares into ordinary shares of Unipol Gruppo Finanziario S.p.A. (the "**Company**") resolved by the relevant Shareholders' Meetings on 25 and 26 February 2015 and further to previous press releases published in this respect, the Company hereby announces that as at the end of the option offer period for preferred shares subject to withdrawal, concluded on 3 June 2015, all 3,524 preferred shares subject to withdrawal were purchased - resulting from the exercise of the option rights and the exercise of the pre-emption right on the remaining shares - at a unit price of €3.711.

The payment of the consideration for the preferred shares purchased following the exercise of the option and pre-emption rights will take place through the intermediary to whom the option offer acceptance form was submitted. The preferred shares purchased will be credited to the entitled parties through their intermediaries.

The Company will announce the terms and procedures for the settlement of the preferred shares purchased following the exercise of the option and pre-emption rights, with a notice published in the newspaper "Il Sole 24Ore" and on the Company's website www.unipol.it (under the section *Investor Relations/Preferred Shares Conversion 2015*).

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Unipol Gruppo Finanziario S.p.A.

Unipol is one of the leading insurance groups in Europe with a total income amounting to approximately €17.8bn, of which €8.9bn in Non-Life Business and €8.9bn in Life Business (2014 figures).

Unipol adopts an integrated offer strategy and covers a complete range of insurance and financial products, operating primarily through its subsidiary UnipolSai Assicurazioni S.p.A., founded at the beginning of 2014, Italian leader in Non-Life Business, in particular in vehicle liability insurance.

The Group is also active in direct vehicle insurance (Linear Assicurazioni), health protection (UniSalute), supplementary pensions and has a strong presence in the bancassurance channel (Arca Vita Group and Popolare Vita Group).

Finally, Unipol operates in the banking business through the network of Unipol Banca branches and manages significant diversified businesses in the real estate, hotel (Atahotels) and agricultural (Tenute del Cerro) sectors.

Unipol Gruppo Finanziario S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo Finanziario S.p.A.

www.unipol.it

Fine Comunicato n.0265-33

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