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Oggetto : INTESA SANPAOLO LAUNCHES A €1
BILLION 5-YEAR BENCHMARK
EUROBOND

Testo del comunicato

Vedi allegato.

PRESS RELEASE

INTESA SANPAOLO LAUNCHES A €1 BILLION 5-YEAR BENCHMARK EUROBOND

Turin - Milan, June 8th 2015 – Today Intesa Sanpaolo has launched a €1 billion senior unsecured benchmark eurobond targeted at international markets.

It is a 5-year, floating-rate issue under the Euro Medium Term Notes Programme of Intesa Sanpaolo.

The coupon, payable quarterly in arrears on June 15th, September 15th, December 15th and March 15th of each year from and including September 15th 2015 up to the maturity date, is equal to 3-month Euribor plus 105 basis points per annum.

The re-offer price is 99.852%.

Considering the re-offer price, the yield to maturity for the investor is equal to 3-month Euribor plus 108 basis points per annum.

Settlement is due on June 15th 2015.

Minimum denomination of the bond issue is 100 thousand Euro and one thousand Euro thereafter.

The bond is not offered to the Italian retail market; it is distributed to international institutional investors and financial institutions. It will be listed on the Luxembourg Stock Exchange and, as usual, traded Over-the-Counter.

Banca IMI, Deutsche Bank, Morgan Stanley, Société Générale and UBS Investment Bank act as joint lead managers for the placement of the bond.

The ratings assigned to Intesa Sanpaolo's senior long-term debt are: Baa2 by Moody's, BBB- by Standard & Poor's, BBB+ by Fitch and A (low) by DBRS.

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