

Informazione Regolamentata n. 0035-90-2015	Data/Ora Ricezione 16 Giugno 2015 10:41:01	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 59770

Informazione
Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

Tipologia : IROS 04

Data/Ora Ricezione : 16 Giugno 2015 10:41:01

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Oggetto : PRESS RELEASE - BANCA MPS: EARLY
CLOSING OF THE STOCK EXCHANGE
OFFERING OF UNEXERCISED RIGHTS

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

**BANCA MPS: EARLY CLOSING OF THE STOCK EXCHANGE OFFERING
OF UNEXERCISED RIGHTS**

Siena, 16 June 2015 – Following the press release published on 12 June 2015, Banca Monte dei Paschi di Siena (“**BMPS**”) announces that all of the 1,054,573 rights (the “**Rights**”), for the subscription of 10,545,730 newly issued BMPS ordinary shares (the “**New Shares**”), that had not been exercised during the offering period, were sold during today’s trading session of the MTA of the Italian Stock Exchange (the “**Stock Exchange**”), at the price of Euro 5.18 per Right in compliance with paragraph three of article 2441 of the Italian civil code.

Such Rights purchased in the offering made via the Stock Exchange must be exercised for New Shares by the third trading day following the notification of the early closing, namely, by and not later than 19 June 2015. Any Rights not exercised by such date will expire.

The Rights will be made available to buyers through the authorized intermediaries that are members of the centralized management system of Monte Titoli S.p.A. and can be used to subscribe the New Shares, at a price of Euro 1.17 per share, based on a ratio of 10 New Shares for each Right.

The full subscription of the capital increase has been underwritten by UBS Limited as Global Coordinator and Joint Bookrunner, Citigroup Global Markets Limited, Goldman Sachs International and Mediobanca – Banca di Credito Finanziario S.p.A. as Co-Global Coordinators and Joint Bookrunners and Barclays Bank PLC, Commerzbank Aktiengesellschaft, London Branch, Deutsche Bank AG, London Branch, Merrill Lynch International and Société Générale as Joint Bookrunners, pursuant to an underwriting agreement entered into with BMPS on 21 May 2015. As part of the underwriting agreement, Banca IMI S.p.A., Banco Santander S.A., Credit Suisse Securities (Europe) Limited and UniCredit Bank AG, Milan Branch act as Co-Bookrunners and Banca Akros S.p.A., Banca Profilo S.p.A., Banca Popolare di Vicenza S.C.p.A., Banco Bilbao Vizcaya Argentaria S.A., Equita SIM S.p.A., ING Bank N.V., Jefferies International Limited and Stifel Nicolaus Europe Limited (acting as Keefe, Bruyette & Woods) act as Co-Lead Manager.

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The Prospectus, together with the supplement to the Prospectus, are available at the BMPS's registered office, in Siena, Piazza Salimbeni, n. 3, and are also published on the BMPS's website www.mps.it.

The press release will be available at www.mps.it

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This communication and the information contained herein does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan or any other jurisdiction where such an offer or solicitation would require the approval of local authorities or otherwise be unlawful (the "Other Countries"). Any public offering will be conducted in Italy pursuant to the Prospectus and the Supplement. Neither this document nor any part of it nor the fact of its distribution may form the basis of, or be relied on in connection with, any contract or investment decision in relation thereto. The securities referred to herein have not been registered and will not be registered in the United States under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or pursuant to the corresponding regulations in force in the Other Countries. The securities may not be offered or sold in the United States unless such securities are registered under the Securities Act, or an exemption from the registration requirements of the Securities Act is available. BMPS does not intend to register any portion of the Offering in the United States.

Fine Comunicato n.0035-90

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