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Oggetto : PR 16062015 Be, notifications from
shareholder Data Holding

Testo del comunicato

Vedi allegato.



Be, press release from shareholder Data Holding

- **The final Balance Sheet and liquidation distribution account were today approved by the shareholders of Data Holding 2007 S.r.l.**
- **Be shares were allocated to the shareholders Tamburi Investment Partners S.p.A. and iFuture Power in Action S.r.l.**

Rome, 16 June 2015

Be Think, Solve, Execute S.p.A. (**Be** or the **Company**) was advised by its shareholder Data Holding 2007 S.r.l. – in liquidation (**DH**) that Tamburi Investment Partners S.p.A. (**TIP**), iFuture Power in Action S.r.l. (**iFuture**), Ital Benim S.r.l. (**IB**) and Consulgest S.r.l. (currently, Ingegneria e Servizi per Impianti Speciali S.r.l., **Ingegneria e Servizi**) today unanimously resolved to approve the final liquidation account for DH together with the relative distribution plan, without any reserve, and expressly waiving the right to file claims pursuant to Art. 2492, paragraph 3 of the Italian Civil Code and Art. 2493 of the Italian Civil Code. The Receiver was duly conferred a mandate to implement the distribution of the remaining assets, based on the distribution plan and in accordance with the provisions of DH's Articles of Association, whilst reconfirming the parties entitled to have their claims settled with the allocation in full or in part of Be shares.

Based on (i) the beneficial interest established on 18 May 2015 in favour of TIP by IB and Ingegneria e Servizi in relation to a portion of 4.67% of DH's share capital and (ii) the beneficial interest established on 25 May 2015 in favour of TIP by iFuture in relation to part (equalling 34.63%) of the entire portion of 48.62% held by iFuture in DH's share capital, DH's assets were consequently only assigned to the shareholders TIP and iFuture according to the following percentages:

- 86.01% to TIP; and
- 13.99% to iFuture.

As a result of the above:

- The shareholder TIP was allocated 22,037,181 ordinary BE shares, which added to the 9,545,044 ordinary BE shares it already holds, bring its shareholding to a total of 31,582,225 shares, the equivalent of 23.41% of the Company's share capital;
- The shareholder iFuture was allocated 3,579,946 ordinary Be shares, which added to the 9,939,319 ordinary Be shares iFuture already holds, brings the shareholding to a total of 13,519,265 shares, equalling 10.02% of the Company's share capital.



This concludes the project to reassign shares to individual shareholders, in order to guarantee the investment is managed more directly, and that there is greater participation by shareholders in corporate life and in the common process of creating value for Be.

This press release is available on the Be internet site: www.be-tse.com.

The **Be Group** is listed in the STAR segment of Borsa Italiana and is one of the leading Italian players in the IT Consulting sector. The company provides Business Consulting, Information Technology and Process & Document Management services. A combination of specialist skills, advanced proprietary technologies and a wealth of experience enable the Group to work with leading financial and insurance institutions and Italian industry to create value and boost business growth. With around 1,000 employees and branches in Italy, United Kingdom, Germany, Austria, Switzerland, Romania, Poland and the Ukraine, in 2014, the Group recorded a value of production of Euro 98.5 million.

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