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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 59950

Informazione
Regolamentata

Nome utilizzatore : PASCHIN02 - Avv. Lombardi

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RIGHTS OFFERING FULLY
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Testo del comunicato

Vedi allegato.



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PRESS RELEASE

BANCA MPS: RIGHTS OFFERING FULLY SUBSCRIBED

Siena, 19 June 2015 – Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**”) announces that the rights offering (the “**Offering**”) for the subscription of 2,558,256,930 newly issued BMPS ordinary shares (the “**New Shares**”) has been completed. The Offering, which was fully subscribed, raised total proceeds of Euro 2,993,160,608.10 and no New Shares were subscribed by the underwriters.

During the Offering period, which commenced on 25 May 2015 and closed on 12 June 2015 (the “**Offering Period**”), 254,771,120 rights were exercised in respect of 2,547,771,200 New Shares, or 99.59% of the aggregate number of New Shares available in the Offering, for total proceeds of Euro 2,980,822,104.00.

In accordance with art. 2441, paragraph 3, of the Italian civil code, BMPS offered 1,054,573 rights that were not exercised during the Offering Period (the “**Unexercised Rights**”) on the Italian Stock Exchange (the “**Stock Exchange Offering**”).

All of the Unexercised Rights were sold in the Stock Exchange Offering, during the first trading session of the Stock Exchange Offering on 16 June 2015. Following the Stock Exchange Offering, all 10,545,730 New Shares relating to the Unexercised Rights were subscribed.

Pursuant to art. 2444 of the Italian civil code, the certification of the full subscription of the Rights Offering, including the updated share capital amount, will be filed for registration with the Siena Companies’ Register within the timeframe as provided by the law.

The press release will be available at www.mps.it

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