

Informazione Regolamentata n. 0035-100-2015	Data/Ora Ricezione 25 Giugno 2015 23:52:56	MTA
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Societa' : BANCA MONTE DEI PASCHI DI SIENA

Identificativo : 60178

Informazione
Regolamentata

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Diffusione presunta

Oggetto : PRESS RELEASE - BMPS: Definitive
agreement for the acquisition of MPS stake
in Anima Holding by Poste Italiane

Testo del comunicato

Vedi allegato.



PRESS RELEASE

BMPS: Definitive agreement for the acquisition of MPS' stake in Anima Holding by Poste Italiane

Siena, 25 June 2015 – Following up on the press releases issued by Banca Monte dei Paschi di Siena S.p.A. (“**MPS**”) and Poste Italiane S.p.A. (“**Poste**”) on 15 April 2015, MPS announces that a definitive agreement has been reached for the acquisition by Poste of the 10.3% stake held by MPS in Anima Holding S.p.A. (“**Anima**”), after all conditions precedent provided for by the preliminary contract have occurred.

At the date of the completion of the purchase, which will take place by 30 June, Poste will succeed in MPS' rights and obligations under the shareholder agreement signed on 5 March 2014 by MPS and Banca Popolare di Milano S.c. a r.l. (“**BPM**”).

As part of this agreement, BPM has taken a commitment (i) to sell - within 12 months from the completion of the purchase of Anima shares by Poste - to third parties not qualifying as related parties to BPM and/or Poste the total shareholding that is in excess of the relevant threshold as per art. 106 of Legislative Decree 58 of 24 February 1998, and (ii) not to exercise its voting rights arising from the shareholding in excess of the mentioned threshold until completion of the sale indicated under (i) above. This commitment will automatically cease if CONSOB, to which a specific enquiry has been submitted, replies that the participants in the shareholder agreement are not obliged to launch a mandatory tender offer on 100% of Anima shares.

This press release will be available at www.mps.it

Fine Comunicato n.0035-100

Numero di Pagine: 3