

Informazione Regolamentata n. 1616-54-2015	Data/Ora Ricezione 29 Giugno 2015 18:01:15	MTA
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Societa' : FINCANTIERI

Identificativo : 60272

Informazione
Regolamentata

Nome utilizzatore : FINCANTIERIN02 - Obradovic

Tipologia : IRED 04

Data/Ora Ricezione : 29 Giugno 2015 18:01:15

Data/Ora Inizio : 29 Giugno 2015 18:16:15

Diffusione presunta

Oggetto : FINCANTIERI Start of the application
period for allocation of Bonus Shares to
entitled shareholders

Testo del comunicato

Vedi allegato.

**START OF THE APPLICATION PERIOD FOR ALLOCATION OF BONUS SHARES TO
ENTITLED SHAREHOLDERS**

Trieste, 29 June 2015 – **FINCANTIERI S.p.A.** (“**Fincantieri**” or the “**Company**”) informs that from 4 July 2015 starts the application period for the allocation of bonus shares to entitled shareholders as indicated at the paragraph 5.2.3.4 of the Initial Italian Public Offering Prospectus for the listing of its ordinary shares on the Electronic Stock Market (MTA), organized and managed by Borsa Italiana S.p.A.

The bonus shares will be made available by the Selling Shareholder Fintecna S.p.A. and will be reserved to Subscribers who are allotted Shares under the Italian Public Offering, including Fincantieri Employees Residing in Italy, and hold full and continuous ownership of such Shares for twelve months from the Settlement Date (i.e. from 3 July 2014), provided that the shares remain deposited with a Bookrunner or other authorized intermediaries participating in the centralized management system of Monte Titoli S.p.A.

Subscribers among **General Public** who are allotted Shares under the Italian Public Offering will be entitled to the free allocation of 1 ordinary share in the Company for every 20 Shares allotted under the Italian Public Offering.

Fincantieri Employees Residing in Italy who are allotted Shares under the Italian Public Offering will be entitled to the free allocation of 1 ordinary share in the Company for every 10 Shares allotted under the Italian Public Offering.

In both cases the number of bonus shares to be allotted with no further outlays will be calculated by rounding down to the nearest lower integer unit.

Terms for application and allocation

The application for the allocation of bonus shares by those who are entitled has to be made under penalty of forfeiture within and no later than 31 August 2015 to the Bookrunner or other authorized intermediaries participating in the centralized management system of Monte Titoli S.p.A. and will take place within 30 days from the aforesaid term based on the attestation made by the Bookrunner or other authorized intermediaries participating in the centralized management system of Monte Titoli S.p.A. certifying the full and continuous ownership of such Shares for twelve months from the Settlement Date.

For any other information please see the Prospectus available on the Company’s website (www.fincantieri.com) in the section Investor Relations – IPO”.

Fincantieri is one of the world's largest shipbuilding groups and number one by diversification and presence in all high value-added market sectors, having built more than 7,000 vessels in over 230 years of its maritime history. It is world leader in cruise ship construction and a reference player in other sectors, from naval vessels to cruise ferries, from mega-yachts to special high value-added vessels, from ship repairs and conversions to offshore vessels. Headquartered in Trieste (Italy), the Group has approximately 21,900 employees, of whom more than 7,700 in Italy, and 21 shipyards in 4 continents. In 2013 the Group acquired VARD, a company listed on the Singapore Stock Exchange that builds offshore support vessels for oil & gas exploration and production. Fincantieri has doubled in size to become the West's leading shipbuilder. Fincantieri operates in the United States through its subsidiary Fincantieri Marine Group (FMG). This company, which serves important government customers, including the U.S. Navy and Coast Guard, has three shipyards (Marinette Marine, Bay Shipbuilding, Ace Marine), all located in the Great Lakes region. Fincantieri is present in the UAE with Etihad Ship Building, a joint venture set up with Al Fattan Ship Industries and Melara Middle East, to design, produce and sell different types of civilian and military ships as well as perform maintenance and refitting activities.

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