

Informazione Regolamentata n. 0263-200-2015	Data/Ora Ricezione 30 Giugno 2015 08:24:26	MTA
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Societa' : UNICREDIT
 Identificativo : 60309
 Informazione
 Regolamentata
 Nome utilizzatore : UNICREDITN05 - Berneri
 Tipologia : AVVI 16
 Data/Ora Ricezione : 30 Giugno 2015 08:24:26
 Data/Ora Inizio : 30 Giugno 2015 08:39:26
 Diffusione presunta
 Oggetto : Offer for the Repurchase of Subordinated
 Notes issued by UniCredit. Final Results

<i>Testo del comunicato</i>

Vedi allegato.

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PRESS RELEASE

OFFER FOR THE REPURCHASE OF SUBORDINATED NOTES ISSUED BY UNICREDIT

FINAL RESULTS

Milan, 30 June 2015 – UniCredit S.p.A. (“**UniCredit**” or the “**Offeror**”) hereby announces, pursuant to the terms and conditions set forth in the tender offer memorandum dated 10 June 2015 (the “**Tender Offer Memorandum**”), in relation to the voluntary tender offer for the repurchase of two series of subordinated notes issued by UniCredit (the “**Tender Offer**” and the “**Existing Notes**”, respectively), as supplemented by the notice published by the Offeror on 22 June 2015 concerning the Interest Accrual of the Existing Notes with ISIN code IT0005070401, that the aggregate nominal amount of the Existing Notes validly tendered to the Offer and accepted for purchase by UniCredit is Euro 1,019,430,000, representing the 68% of the Existing Notes.

In relation to the MAC Condition to the Offer, the effectiveness of which is subject to the non-occurrence of such condition, as described in the Tender Offer Memorandum, UniCredit announces that, as of today, no adverse events have occurred, in the national and/or international context, which could constitute a “material adverse change” under the MAC Condition, and that the Offer shall take effect.

The settlement of the Consideration shall take place, in accordance with the provisions set forth in the Tender Offer Memorandum, today.

The table below shows the details of the Existing Notes validly tendered to the Offer and accepted for purchase by the Offeror for each series.

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Name	ISIN code	Redemption Date	Tender nominal Value	Tendered nominal value / Total amount outstanding (%)
UniCredit S.p.A. 2014-2022 Tier II Subordinated Bonds seven years and two months floating rate indexed to 3 months Euribor increased by a Spread equal to 2.25 per cent. per annum, amortising - series 10/14	IT0005067027	16 February 2022	505,920,000	67.46%
UniCredit S.p.A. 2015-2022 Tier II Subordinated Bonds seven years and two months floating rate indexed to 3 months Euribor increased by a Spread equal to 2.25 per cent. per annum, amortising - series 01/15	IT0005070401	22 March 2022	513,510,000	68.47%

Fine Comunicato n.0263-200

Numero di Pagine: 4