

Bit Market Services

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Oggetto : Banco Popolare: successful completion of
the 1 billion senior bond issue due in July
2020

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Verona, 21 July 2015

Banco Popolare: successful completion of the 1 billion senior bond issue due in July 2020

Banco Popolare, the first domestic issuer to return to the primary market after the so-called "Greek crisis", successfully placed a 5-year senior bond issue of 1 billion euro to institutional investors under its EMTN program.

The deal, initially announced with a spread guidance equal to the 5-year mid-swap rate plus a 260 basis point spread, was priced at the mid-swap rate plus 240 basis points, as a result of the significant demand, the high number of registered orders (exceeding 350 totalling more than 4.5 billion euro) and its excellent quality, recording a particularly significant and qualified presence of asset managers, banks, and insurance companies of international standing.

The most significant allocations came from investors from European countries, notably the United Kingdom (approx. 45%), Germany and Austria (approx. 6%), France (approx. 6%), Spain and Portugal (approx. 4.5%), Switzerland (approx. 4%), in addition to the domestic market (approx. 23%).

The issue was led by Banca Aletti, BofAML, Goldman Sachs International, HSBC, Mediobanca and Nomura as Joint Book Runners.

The raised proceeds, which will be used to finance current business activities, will contribute to further strengthening the Group's excellent liquidity profile and extending debt maturity.

Press Relations

T +39 045 8675048 / 867 / 381 / 121
ufficio.stampa@bancopopolare.it

Investor Relations

T +39 045 8675537
investor.relations@bancopopolare.it
www.bancopopolare.it (IR section)

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