

Bit Market Services

Informazione Regolamentata n. 0673-75-2015	Data/Ora Ricezione 23 Luglio 2015 12:24:04	MTA
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Societa' : SEAT PAGINE GIALLE

Identificativo : 61157

Informazione
Regolamentata

Nome utilizzatore : SEATPGN01 - MARZULLI

Tipologia : AIOS 05

Data/Ora Ricezione : 23 Luglio 2015 12:24:04

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Diffusione presunta

Oggetto : SEAT PG: integration shareholders'
agreement

Testo del comunicato

Vedi allegato.

PRESS RELEASE

PUBLICATION INTEGRATION SHAREHOLDERS' AGREEMENT

Turin, 23 July 2015 – Seat PG announces, at the Parties' request, that on 20 July 2015, an amendment agreement setting forth amendments to a number of shareholders' agreement provisions set forth in the investment agreement (the "**Agreement**") entered into on 21 May 2015 in connection with 34,619,965,094 ordinary shares of Seat PG representing approximately 53.9% of the share capital, the execution of which was announced to the market on 26 May 2015, was entered into among Italiaonline S.p.A., Libero Acquisition S.à r.l., GL Europe Luxembourg S.à r.l., GoldenTree Asset Management Lux S.à r.l., GoldenTree SG Partners LP, GT NM LP and San Bernardino County Employees' Retirement Association (collectively, the "**Parties**").

In accordance with art. 131 of Consob Regulation 11971/1999, as subsequently amended and supplemented, the Agreement, as amended, has been published in excerpt form on the Company's website at www.seat.it, in the Investor & Governance/Governance section, on Borsa Italiana S.p.A.'s website, at www.borsaitaliana.it, as well as on the centralized storage mechanism called "NIS-Storage", authorized by CONSOB through resolution no. 19067 dated 19 November 2014, available at www.emarketstorage.com and managed by Bit Market Services S.p.A.

The above-mentioned Agreement, as amended, was also notified to Consob and filed with the Companies Registers of Turin and Milan.

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This press release is a translation. The Italian version will prevail.

Fine Comunicato n.0673-75

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