

Bit Market Services

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Societa' : BANCA POPOLARE DI MILANO

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Informazione
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Diffusione presunta

Oggetto : WEEKLY UPDATE ON THE SHARE BUY-
BACK PLAN AND TERMINATION OF IT

Testo del comunicato

Vedi allegato.



BANCA POPOLARE DI MILANO

Press release

- **WEEKLY UPDATE ON THE SHARE BUY-BACK PLAN (communication as per article 87-bis of the Issuers' Regulation and article 4, fourth paragraph, EC Regulation no. 2273/2003)**
- **TERMINATION OF THE SHARE BUY-BACK PLAN**

Milan, 28 July 2015 – BPM would like to announce that it has purchased on the Milan Stock Exchange (MTA), in the period from 21 July to 27 July 2015, a total of 2,787,131 of its own shares (equivalent to 0.063% of the outstanding ordinary shares) at an average price of Euro 1.003181, for a total of Euro 2,795,996.02, under the buy-back plan decided by the Management Board on 23 June 2015 and announced to the market on the same date ("**Plan**") in accordance with the shareholders' resolution of 11 April 2015.

Details of daily transactions in BPM shares are as follows:

Transaction date	No. of shares purchased	Average unit price in Euro	Amount in Euro
21 July 2015	987,131	1.004447	991,520.77
22 July 2015	950,000	1.002737	952,600.15
23 July 2015	850,000	1.002206	851,875.10
24 July 2015	-	-	-
27 July 2015	-	-	-
TOTAL	2,787,131	1.003181	2,795,996.02

BPM terminated the Plan on 27 July 2015 by purchasing, between 24 June 2015 and 27 July 2015, a total of 16,821,746 treasury shares (equal to 0.383% of the ordinary shares in issue), at an average unit price of Euro 0.956481 for a total of Euro 16,089,677.84.

On 27 July 2015, the Bank assigned 16,688,831 BPM shares to all current employees, except for those in top management positions, in compliance with art. 60 of the Articles of Association.



BANCA POPOLARE DI MILANO

As of today, taking into account the other treasury shares already in portfolio at the beginning of the Plan (1,395,574), the share purchases made in execution of the Plan (16,821,746) and the shares assigned to current employees as per art 60 of the Articles of Association (16,688,831), BPM now holds 1,528,489 treasury shares, equal to 0.035% of its share capital.

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Fine Comunicato n.0049-77

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