

# Bit Market Services

Informazione Regolamentata n. 0958-77-2015	Data/Ora Ricezione 14 Settembre 2015 18:29:48	MTA
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Societa' : BANCO POPOLARE

Identificativo : 63107

Informazione  
Regolamentata

Nome utilizzatore : BCOPOPOLAREN01 - MARCONI

Tipologia : AIOS 06

Data/Ora Ricezione : 14 Settembre 2015 18:29:48

Data/Ora Inizio : 14 Settembre 2015 18:44:48

Diffusione presunta

Oggetto : Banco Popolare: completed senior bond  
issue of 500 million euro, due September  
2018.

*Testo del comunicato*

Vedi allegato.

# NEWS RELEASE

Verona, 14 September 2015

## **Banco Popolare: completed senior bond issue of 500 million euro, due September 2018.**

Banco Popolare placed a 3-year benchmark 500 million euro senior bond issue with institutional investors under its EMTN program,

The transaction, priced at the mid swap rate + 255 basis points, has been placed mainly with Asset managers (66%) and Banks.

The issue was led by Banca Aletti, BNP Paribas, BofAML, Goldman Sachs International, Nomura and UBS as *Joint Book Runners*.

The raised proceeds, which will be used to finance our current business activities, will contribute to further strengthening the Group's excellent liquidity position and extending its debt maturity profile.

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Fine Comunicato n.0958-77

Numero di Pagine: 3