

Bit Market Services

Informazione Regolamentata n. 0673-108-2015	Data/Ora Ricezione 14 Settembre 2015 18:44:14	MTA
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Societa' : SEAT PAGINE GIALLE
Identificativo : 63112
Informazione
Regolamentata
Nome utilizzatore : SEATPGN01 - MARZULLI
Tipologia : AIOS 05
Data/Ora Ricezione : 14 Settembre 2015 18:44:14
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Diffusione presunta
Oggetto : SEAT PG: execution shareholders'
agreement

Testo del comunicato

Vedi allegato.

PRESS RELEASE

EXECUTION OF THE SHAREHOLDERS' AGREEMENT

Turin, 14 September 2015 – Seat PG announces, at the parties' request, that in the context of the perfection on 9 September 2015 of the contribution to Italiaonline S.p.A. of the shareholding consisting of 34,619,965,094 ordinary shares in SEAT PG, representing approximately 53.87% of the share capital, made by GL Europe Luxembourg S.à r.l., GoldenTree Asset Management Lux S.à r.l., GoldenTree SG Partners LP, GT NM LP and San Bernardino County Employees' Retirement Association (collectively, the **Funds**), a shareholders' agreement (the **Shareholders' Agreement**) was entered into on the same date between Libero Acquisition S.à r.l. and the Funds in accordance with the provisions of the investment agreement dated 21 May 2015 (already announced to the market on 26 May 2015).

Under art. 131 of Consob Regulation 11971/1999, as subsequently amended and supplemented, the Shareholders' Agreement was published, in excerpt form, on the Company's website at www.seat.it, Investor & Governance/Governance section, on Borsa Italiana S.p.A.'s website at www.borsaitaliana.it, and on the centralized storage mechanism called "NIS-Storage", authorized by CONSOB through resolution no. 19067 dated 19 November 2014, - available at www.emarketstorage.com and managed by Bit Market Services S.p.A.

The above-mentioned Shareholders' Agreement was also notified to Consob and filed with the offices of the Companies Register of Turin and Milan.

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This press release is a translation. The Italian version will prevail

Fine Comunicato n.0673-108

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