

# Bit Market Services

Informazione Regolamentata n. 1615-49-2015	Data/Ora Ricezione 15 Settembre 2015 15:00:35	MTA
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Societa' : FINECOBANK  
Identificativo : 63150  
Informazione  
Regolamentata  
Nome utilizzatore : FINECOBANKN01 - Spolini  
Tipologia : IROS 10  
Data/Ora Ricezione : 15 Settembre 2015 15:00:35  
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Diffusione presunta  
Oggetto : PRESS-RELEASE BUY-BACK

<i>Testo del comunicato</i>
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Vedi allegato.



## PRESS RELEASE

### **FinecoBank: Starting of the treasury shares purchase programme in favour of the Personal Financial Advisors' incentive plan - "2014 PFA PLAN".**

Milan, September 15<sup>th</sup>, 2015

FinecoBank announces that, following the issue of the required authorisation by the Regulatory Authorities pursuant to Articles 77-78 of EU Reg. 575/2013 of June 26, 2013 (CRR), from tomorrow, September 16<sup>th</sup>, 2015, a treasury shares purchase programme will be in place in favour of the 2014 stock granting plan for Personal Financial Advisors and Network Managers of FinecoBank, as authorised by the Shareholders' Meeting of June 5<sup>th</sup>, 2014.

Specifically, the treasury shares purchased will be used to execute the second and third tranches of the 2014 stock granting plan, which provides for the free-of-charge allocation, to the beneficiaries, of 1,408,834 shares. The figure has been set by dividing the total bonus accrued of €14.389.650,00, minus the amount of the first tranche equal to a third of this sum (already paid in cash on July 31<sup>st</sup>, 2015), and other deductions pursuant to the Rules of the Plan, by the reference value set on the basis of the arithmetic average of the official closing price of the shares for each day of trading on the MTA (Electronic Stock Exchange) managed by Borsa Italiana S.p.A., in the period starting from the day prior to the date of allocation of the first tranche to the beneficiaries to the same day of the previous month (both included), with the allocation date being July 31<sup>st</sup>, 2015.

In compliance with the shareholders' meeting resolution – which is effective for a period of 18 months – the purchases under the above programme must be carried out taking into account that: (i) the maximum number of shares to be purchased corresponds to 5 million treasury shares (equal to 0.82% of the share capital); (ii) the purchases have to be carried out according to Article 144-*bis*, paragraph 1, letter b) of the Consob Issuers' Regulation and specifically on the MTA managed by Borsa Italiana S.p.A., according to the operating procedures set out in the market's organisational and management rules granting an equal treatment among Shareholders and to avoid the direct matching of buy orders and sell orders; (iii) the price per share cannot be lower than the nominal value of €0.33 and not higher than, as a maximum, the average of the closing prices of the Fineco



shares recorded on the MTA managed by Borsa Italiana S.p.A. in the thirty trading days before the purchase, increased by 10%; and (iv) daily purchases cannot exceed 25% of the average daily volume of Fineco shares traded on the MTA, calculated on the basis of the average daily volume of trades in the previous month to the one in which the programme is announced to the public.

Any changes to the purchase programme will be promptly communicated by the Company to the public.

Under this purchase programme, FinecoBank will disclose the purchases to Consob and to the market on a weekly basis.

Currently, FinecoBank does not hold any treasury shares.

### **FinecoBank**

FinecoBank is UniCredit Group's direct multichannel bank. It has one of the largest advisory networks in Italy, and is the number one broker in Italy for equity trades in terms of volume of orders. FinecoBank offers an integrated business model combining direct banking and financial advice, with a single free-of-charge account including a full range of banking, credit, trading and investment services, which are also available through applications for smartphone and tablet. With its fully integrated platform, FinecoBank is the benchmark for modern investors.

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