

# Bit Market Services

Informazione Regolamentata n. 1616-76-2015	Data/Ora Ricezione 01 Ottobre 2015 17:48:14	MTA
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Societa' : FINCANTIERI

Identificativo : 63773

Informazione  
Regolamentata

Nome utilizzatore : FINCANTIERIN02 - Manca

Tipologia : IRED 04

Data/Ora Ricezione : 01 Ottobre 2015 17:48:14

Data/Ora Inizio : 01 Ottobre 2015 18:03:15

Diffusione presunta

Oggetto : FINCANTIERI Allocation of bonus shares  
to entitled shareholders

*Testo del comunicato*

Vedi allegato.

## ALLOCATION OF BONUS SHARES TO ENTITLED SHAREHOLDERS

*Trieste, 1 October 2015* – **FINCANTIERI S.p.A.** (“Fincantieri” or the “Company”) informs that following the results of the application period for the allocation of bonus shares No. 14,735,406 ordinary shares with ISIN code IT0001415246 have been allotted to entitled shareholders.

As defined during the Initial Public Offering Subscribers who were allotted shares under the **Offering to the General Public** and who have held full and continuous ownership of such shares, with ISIN code IT0005028029, for twelve months from the Settlement Date (i.e. from 3 July 2014) became entitled to receive No. 1 ordinary share in the Company for every No. 20 shares allotted under the Public Offering.

Subscribers who were allotted shares under the **Offering to Fincantieri Employees** and who have held full and continuous ownership of such shares, with ISIN code IT0005028045, for twelve months from the Settlement Date became entitled to receive No. 1 ordinary share in the Company for every No. 10 Shares allotted under the Public Offering.

The bonus shares, made available by the Selling Shareholder Fintecna S.p.A. involved No. 14,272,716 ordinary shares to the General Public and No. 462,690 ordinary shares to Fincantieri Employees.

As a consequence of the allocation of bonus shares by the Selling Shareholder Fintecna S.p.A., Fincantieri free float amounts to 28.4%.

The share capital of Fincantieri amounts to euro 862,980,726 remaining divided into 1,692,119,070 ordinary shares with no par value.

*Fincantieri is one of the world's largest shipbuilding groups and number one by diversification and presence in all high value-added market sectors, having built more than 7,000 vessels in over 230 years of its maritime history. It is world leader in cruise ship construction and a reference player in other sectors, from naval vessels to cruise ferries, from mega-yachts to special high value-added vessels, from ship repairs and conversions to offshore vessels. Headquartered in Trieste (Italy), the Group has approximately 21,600 employees, of whom almost 7,800 in Italy, and 21 shipyards in 4 continents. In 2013 the Group acquired VARD, a company listed on the Singapore Stock Exchange that builds offshore support vessels for oil & gas exploration and production. Fincantieri has doubled in size to become the West's leading shipbuilder. Fincantieri operates in the United States through its subsidiary Fincantieri Marine Group (FMG). This company, which serves important government customers, including the U.S. Navy and Coast Guard, has three shipyards (Marinette Marine, Bay Shipbuilding, Ace Marine), all located in the Great Lakes region. Fincantieri is present in the UAE with Etihad Ship Building, a joint venture set up with Al Fattan Ship Industries and Melara Middle East, to design, produce and sell different types of civilian and military ships as well as perform maintenance and refitting activities.*

**FINCANTIERI S.p.A. – Media Relations**

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Fine Comunicato n.1616-76

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