

Bit Market Services

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Societa' : INTESA SANPAOLO

Identificativo : 64166

Informazione
Regolamentata

Nome utilizzatore : BINTESAN02 - Tamagnini

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Diffusione presunta

Oggetto : INTESA SANPAOLO CONCLUDES
ORDINARY SHARE BUY-BACK
PROGRAMME FOR FREE ASSIGNMENT
TO EMPLOYEES

Testo del comunicato

Vedi allegato.

PRESS RELEASE

INTESA SANPAOLO CONCLUDES ORDINARY SHARE BUY-BACK PROGRAMME FOR FREE ASSIGNMENT TO EMPLOYEES

Turin - Milan, 12 October 2015 – Intesa Sanpaolo communicates that it concluded, on 9 October 2015, the ordinary share buy-back programme launched on the same day and announced to the market in a press release dated 8 October 2015. The programme executes a plan that assigns, free of charge, ordinary shares of Intesa Sanpaolo to the Group's employees; this covers the part of the *Lecoip* investment plan regarding the Bank's subsidiaries which were not included in last year's programme, as well as the share-based incentive plan for 2014 reserved for risk takers. These plans were approved, respectively, at the Shareholders' Meetings of 8 May 2014 and 27 April 2015. In addition, the Bank's subsidiaries indicated in the aforementioned press release have terminated their purchase programmes of the Parent Company's shares to be assigned free of charge to their employees. The programmes were approved by their respective corporate bodies within their remits and are analogous to the programmes approved at the Parent Company's Shareholders' Meetings.

In compliance with Article 113-*ter* of Legislative Decree 58 of 24 February 1998 (*TUF*-Consolidated Law on Finance) and Article 4 of the EU Commission Regulation 2273/2003, details concerning the purchases executed are provided below. Information is also given by Intesa Sanpaolo on behalf of the aforementioned subsidiaries.

On the day of execution of the programme (9 October 2015), the Intesa Sanpaolo Group purchased a total of 6,885,565 Intesa Sanpaolo ordinary shares through Banca IMI (which was responsible for the programme execution). These represent approximately 0.04% of the ordinary share capital and total share capital of the Parent Company at an average purchase price of 3.197 euro per share, for a total countervalue of 22,012,769 euro. The Parent Company purchased 2,392,970 shares at an average purchase price of 3.203 euro per share, for a countervalue of 7,663,546 euro.

Purchase transactions were executed in compliance with provisions included in Articles 2357 and following and 2359-*bis* and following of the Italian Civil Code and within the limits of number of shares and consideration as determined in the resolutions passed by the competent corporate bodies. Pursuant to Article 132 of *TUF* and Article 144-*bis* of the Issuers' Regulation and subsequent amendments, purchases were executed on the regulated market MTA managed by Borsa Italiana in compliance with trading methods set out in the market rules for these transactions.

Moreover, as for the purchase modality, transactions were carried out in compliance with the conditions and the restrictions under Articles 5 and 6 of the EU Commission Regulation 2273/2003 and market practices under Article 180, paragraph 1, letter c of *TUF*, approved by Consob.

The total number of shares purchased, and therefore the daily volume of purchases executed, did not exceed 25% of the daily average volume of the Intesa Sanpaolo ordinary shares traded in September 2015, which was equal to 108 million shares.

Details of share purchases are available in Excel format on the website group.intesasanpaolo.com (“Investor Relations” / “Press Releases” section) and are summarised in the tables below.

Investor Relations
+39.02.87943180
investor.relations@intesasanpaolo.com

Media Relations
+39.02.87962326
stampa@intesasanpaolo.com

group.intesasanpaolo.com

**Summary of purchases of Intesa Sanpaolo ordinary shares by the Intesa Sanpaolo Group executed on 9 October 2015
LECOIP portion**

COMPANY	SHARES PURCHASED	AVERAGE PURCHASE PRICE (€)	COUNTERVALUE (€)
VUB Banka	939,044	3.204	3,008,727
Intesa Sanpaolo Bank Romania	110,000	3.188	350,725
Banka Koper	70,000	3.186	223,010
Privredna Banka Zagreb	750,000	3.198	2,398,177
CIB Bank	450,000	3.191	1,435,782
Intesa Sanpaolo Card	50,000	3.186	159,300
VUB Asset Management	9,000	3.186	28,673
CIB Investment Fund Management	6,000	3.186	19,115
Total	2,384,044	3.198	7,623,508

**Summary of purchases of Intesa Sanpaolo ordinary shares by the Intesa Sanpaolo Group executed on 9 October 2015
Incentive system for Risk Takers**

COMPANY	SHARES PURCHASED	AVERAGE PURCHASE PRICE (€)	COUNTERVALUE (€)
Intesa Sanpaolo Parent Company	2,392,970	3.203	7,663,546
Intesa Sanpaolo Group Services	129,419	3.189	412,657
Banca IMI	677,481	3.194	2,164,013
Intesa Sanpaolo Private Banking	107,715	3.188	343,385
Cassa di Risparmio in Bologna	28,938	3.188	92,253
Cassa di Risparmio del Veneto	19,291	3.188	61,497
Cassa dei Risparmi di Forlì e della Romagna	18,006	3.188	57,394
Banco di Napoli	44,371	3.187	141,432
Cassa di Risparmio di Firenze	22,186	3.187	70,716
Banca Prossima	8,520	3.188	27,158
Setefi	28,938	3.187	92,238
Banca Fideuram	151,926	3.187	484,258
Fideuram Investimenti	36,173	3.187	115,297
Fideuram Vita	15,434	3.187	49,193
Eurizon Capital SGR	125,882	3.188	401,360
Eurizon Capital S.A.	30,546	3.187	97,342
Epsilon	24,115	3.187	76,849
Intesa Sanpaolo Vita	204,035	3.188	650,510
Intesa Sanpaolo Assicura	24,115	3.187	76,845
Intesa Sanpaolo Life Limited	24,718	3.187	78,779
Banka Koper	19,402	3.186	61,812
Banca Intesa Beograd	73,691	3.186	234,753
CIB Bank	17,164	3.186	54,678
Intesa Sanpaolo Banka Bosna i Hercegovina	17,179	3.186	54,735
Intesa Sanpaolo Card	18,480	3.186	58,881
Privredna Banka Zagreb	179,870	3.188	573,475
VUB Banka	60,956	3.186	194,203
Total	4,501,521	3,197	14,389,260

Summary of purchases of Intesa Sanpaolo ordinary shares by the Intesa Sanpaolo Group executed on 9 October 2015

Total amount			
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Intesa Sanpaolo Assicura	24,115	3.187	76,845
Intesa Sanpaolo Life Limited	24,718	3.187	78,779
Banka Koper	89,402	3.186	284,822
Banca Intesa Beograd	73,691	3.186	234,753
CIB Bank	467,164	3.190	1,490,460
Intesa Sanpaolo Banka Bosna i Hercegovina	17,179	3.186	54,735
Intesa Sanpaolo Card	68,480	3.186	218,180
Privredna Banka Zagreb	929,870	3.196	2,971,652
VUB Banka	1,000,000	3.203	3,202,930
Intesa Sanpaolo Bank Romania	110,000	3.188	350,725
VUB Asset Management	9,000	3.186	28,673
CIB Investment Fund Management	6,000	3.186	19,115
Total	6,885,565	3.197	22,012,769

Fine Comunicato n.0033-152

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