

Bit Market Services

Informazione Regolamentata n. 0673-131-2015	Data/Ora Ricezione 04 Novembre 2015 12:47:16	MTA
---	--	-----

Societa' : SEAT PAGINE GIALLE
Identificativo : 65074
Informazione
Regolamentata
Nome utilizzatore : SEATPGN01 - MARZULLI
Tipologia : AIOS 05
Data/Ora Ricezione : 04 Novembre 2015 12:47:16
Data/Ora Inizio : 04 Novembre 2015 13:02:17
Diffusione presunta
Oggetto : SEAT PG: publication extract of
shareholders' agreement

Testo del comunicato

Vedi allegato.

PRESS RELEASE

PUBLICATION OF EXTRACT OF SHAREHOLDERS' AGREEMENT

Turin, 4 November 2015 – With reference to the shareholder's agreement related to Italiaonline S.p.A. ("**Italiaonline**") and SEAT Pagine Gialle S.p.A. ("**SEAT**"), executed on 9 September 2015 between Libero Acquisition S.à r.l. ("**Libero**"), GL Europe Luxembourg S.à r.l. ("**Avenue**"), GoldenTree Asset Management Lux S.à r.l. ("**GT Lux**"), GoldenTree SG Partners LP ("**GT SG**"), GT NM LP ("**GT NM**") and San Bernardino County Employees' Retirement Association ("**San Bernardino**") together with GT Lux, GT SG and GT NM, the "**GT Funds**") (the "**Shareholders' Agreement**"), SEAT announces that, as a consequence of the settlement of SEAT's ordinary shares tendered to the mandatory public tender offer on all of SEAT ordinary shares launched by Italiaonline, in concert with Libero, Avenue and the GT Funds (the "**Tender Offer**"), the total number of ordinary shares of SEAT contributed to the Shareholders' Agreement has changed as described below.

In particular, on 30 October 2015, settlement date for the shares tendered to the Tender Offer, were contributed to the Shareholders' Agreement a total of 50,500,960,699 ordinary shares of SEAT, equal to 78.58% of the share capital.

Pursuant to applicable laws and regulations, an extract of the Shareholders' Agreement has been published on SEAT's website at www.seat.it, in the Investor & Governance/Governance section, on the website of Borsa Italiana S.p.A. at www.borsaitaliana.it, as well as on the centralized storage mechanism "NIS-Storage", authorized by CONSOB with resolution Nr. 19067 dated 19 November 2014, available at www.emarketstorage.com and managed by Bit Market Services S.p.A.

The notice of publication of the extract of the Shareholders' Agreement has also been published on today's editions of *Milano Finanza* and *ISole24Ore* newspapers.

Communications Seat Pagine Gialle

Tel. +39.011.435.3030

Fax +39.011.435.3040

comunicazione.stampa@seat.it

Investor Relations Seat Pagine Gialle

investor.relations@seat.it

Tel. +39.011.435.2600

Corporate Affairs Seat Pagine Gialle

ufficio.societario@seat.it

Mailander

Bruno Caprioli

Tel. +39.011.5527309

Cell. +39.3355901402

caprioli@mailander.it

This press release is a translation. The Italian version will prevail.

Fine Comunicato n.0673-131

Numero di Pagine: 3